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BSE Limited Phiroze Jeejeebhoy Towers Limited Dalal Street, Mumbai 400001	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (E) Mumbai 400 051
Security Code: 532880	Symbol: OMAXE

Subject: Intimation of disclosure required under Regulation 10(6) of the SEBI (SAST) Regulations, 2011

Dear Sir/Madam,

Please find enclosed herewith the copy of disclosure under Regulation 10(6) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of acquisition of equity shares of Omaxe Limited and Guild Builders Private Limited (Holding Company of Omaxe Limited).

You are requested to take the same on record.

Thanking You.

Jatin Goel

Place: New Delhi

Date: 16.06.2023

Encl.: As above

CC:

Guild Builders Private Limited Shop No-19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon 122001	Omaxe Limited Shop No-19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon 122001
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Disclosures under Regulation 10(6) of SEBI (SAST) Regulations, 2011-Report to Stock Exchanges in respect of acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (SAST) Regulations, 2011

1.	Name of the Target Company (TC)	Omaxe Limited	
2.	Name of the acquirer(s)	Mr. Jatin Goel	
3.	Name of the stock exchange where shares of the TC are listed	National Stock Exchange of India Limited and BSE Limited	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Date of transaction: June 16, 2023 Inter-se transfer of shares of Omaxe Limited and its holding Company (Guild Builders Pvt. Ltd.) between immediate relatives by way of Gift.	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(a)(i) of SEBI (SAST) Regulations, 2011	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - Whether disclosure was made and whether it was made within the timeline specified under theregulations. - Date of filing with the stock exchange.	Yes. - Yes, the disclosure under Regulation 10(5) of SEBI (SAST) Regulations, 2011 was made within the timeline specified under the Regulations. - May 5, 2023	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a. Name of the transferor / seller	Mr. Rohtas Goel Mrs. Sushma Goel	Yes
	b. Date of acquisition	June 16, 2023	Yes
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	(i) 35,76,181 & 63,29,142 Equity Shares of Guild Builders Private Limited, holding company of Omaxe Limited (" Guild ") from Mr. Rohtas Goel & Mrs. Sushma Goel, respectively aggregating to 99,05,323 equity shares of Guild. (ii) 15,33,250 Equity Shares of Omaxe Limited from Mrs. Sushma Goel.	Yes
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	(i) 99,05,323 Equity Shares of Guild representing 18.41% equity share capital in Guild, which is equivalent to 12.60% proportionate percentage/ indirect acquisition in Omaxe Limited. (ii) 15,33,250 Equity Shares of	Yes

			Omaxe Limited, representing 0.84% equity shares and/or voting rights in Omaxe Limited.		
			(i) and (ii) above collectively represents 13.44% direct and indirect proportionate percentage/ acquisition in Omaxe Limited.		
	e.	Price at which shares are proposed to be acquired / actually acquired	Not Applicable (Transfer by way of Gift)		Yes
8.	Shareholding details		Pre-Transaction		Post-Transaction
			No. of shares held	% w.r.t total share capital of TC	No. of shares held % w.r.t total share capital of TC
	a	Each Acquirer / Transferee(*)			
		Mr. Jatin Goel	0	0.00	15,33,250 0.84
	b	Each Seller / Transferor			
		Mrs. Sushma Goel	23,77,810	1.30	8,44,560 0.46

*Note: In addition to above acquisition of 15,33,250 (0.84%) Equity Shares of Omaxe Limited, an aggregate to 99,05,323 equity shares, i.e. 35,76,181 & 63,29,142 Equity Shares of Guild Builders Private Limited, holding company of Omaxe Limited ("Guild") are also transferred by Mr. Rohtas Goel & Mrs. Sushma Goel, respectively, to their son Mr. Jatin Goel, by way of Gift, which shall be equivalent to 12.60% proportionate percentage of indirect acquisition in Omaxe Limited. The disclosure regarding the same was also made under regulation 10 (5) of SEBI (SAST) Regulation, 2011 dated May 05, 2023.

Jatin Goel

Date: 16.06.2023

Place: New Delhi