

Date: 27.02.2020

To,

BSE Limited
Phirozejeejeebhoy Towers
Dalal Street
Mumbai- 400001, India

National Stock Exchange of India Limited
Exchange Plaza
BandraKulra Complex
Bandra East
Mumbai 400 051

Dilip Buildcon Limited
Plot No- 5, Inside Govind Narayan
Singh Gate,
Chuna Bhatti, Kolar Road,
Bhopal- 462016 (M.P).

Sub: - Disclosure regarding release of shares in terms of Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

With reference to the subject cited above, please find enclosed the disclosure in the format prescribed in terms of Regulation 31(1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to release of the following equity shares held by IDBI Trusteeship Services Limited (Security Trustee for the benefit of Tata Cleantech Capital Limited).

| Name of Promoter | Date of Release | No. of Equity shares release | Name of Bank pledged in favour | Nature of Facility |
|-------------------|-----------------|------------------------------|--|-------------------------|
| Dilip Suryavanshi | 13.02.2020 | 500000 | IDBI Trusteeship Services Limited (acting as security Trustee on behalf of Tata Cleantech Capital Limited) | Long Term Debt facility |

Request you to kindly take the same on record and oblige.

Thanking you


Dilip Suryavanshi
Promoter of Dilip Buildcon Limited

Enclosure: - Annexure -1

ANNEXURE -I

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / Invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | |
|---|--|--|
| Name of the Target Company(TC) | Dilip Buildcon Limited | |
| Names of the stock exchanges where the shares of the target company are listed | BSE Limited and National Stock Exchange of India Limited | |
| Date of reporting | 27.02.2020 | |
| Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked | Dilip Suryavanshi | |

| Name of the promoter (s) or PACs with him* | Details of the creation of encumbrance: | | Details of events pertaining to encumbrance (3) | | | | | Post event holding of encumbered shares (creation) | | | | | |
|--|--|--------------------------|---|--------------------------|---|--|---|--|---------|--------------------------|--|----------|--------------------------|
| | Number holding in the target company (1) | % of total share capital | Number holding already encumbered (2) | % of total share capital | Type of event (creation / release / invocation) | Date of creation/ release/ invocation of encumbrance | Type of encumbrance (pledge/lien/ non disposal undertaking/ others) | Reasons for encumbrance ** | Number | % of total share capital | Name of the entity in whose favor shares encumbered *** | Number | % of total share capital |
| Dilip Suryavanshi | 55107987 | 40.29 | 18953156 | 13.86 | Release | 13.02.2020 | Pledge | Long Term Debt facility | 5000000 | 0.37 | IDBI Trusteeship Services Limited (acting as security Trustee on behalf of Tata Cleantech Capital Limited) | 18453156 | 13.49 |

Signature :



Dilip Suryavanshi
Promoter of Dilip Buildcon Limited

Place : Bhopal

Date : 27.02.2020

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.