

# Madhavi H. Kilachand

1A, Sunita, Ridge Road, Malabar Hill, Mumbai - 400 006.

Date: 30.01.2019

Deputy Manager Department of Corporate Services Bombay Stock Exchange Ltd. 1 <sup>st</sup> Floor, New Trading Wing P.J. Towers, Dalal Street Mumbai-400001.  Fax Nos.: 22723121/22722037/22722041  BSE SCRIP CODE: 533289	Mr. Hari K Assistant Vice President Listing Department, National Stock Exchange of India Ltd. 5th Floor, Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051.  Fax Nos.: 26598237 / 26598238  NSE SYMBOL: KTIL
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Dear Sir,

Sub: **Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulation, 2011.**

Ref: **Kesar Terminals & Infrastructure Ltd. ("Company")**

**Scrip ID: 533289 - BSE ; Symbol Code: KTIL - NSE**

As per the captioned subject, I hereby enclose herewith disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 for gift of 3,03,388 Equity Shares of Rs. 5/- each of Kesar Terminals & Infrastructure Limited representing 2.77% of the paid-up capital of the Company to a Private Family Trust (Transferee) without consideration on 28.01.2019.

Kindly take the above disclosure on your records and acknowledge the same.

Thanking You,

Yours Truly,

*M.H. Kilachand*  
Madhavi H. Kilachand

Date: 30.01.2019

Place: Mumbai

Encl:

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

CC TO:

Kesar Terminals & Infrastructure Ltd.  
Oriental House,  
7J, Tata Road,  
Churchgate, Mumbai 400020.

**Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1. Name of the Target Company (TC)	Kesar Terminals & Infrastructure Limited		
2. Name(s) of the acquirer / disposer and Persons Acting in Concert (PAC) with the acquirer / disposer	Madhavi H. Kilachand		
3. Whether the acquirer/disposer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
5. Details of the acquisition / disposal as follows	Number	% w.r.t. total share/ voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	6,40,348	5.86%	5.86%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	6,40,348	5.86%	5.86%

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<b>Details of acquisition / disposal</b>			
a) Shares carrying voting rights acquired / disposed	3,03,388	2.77%	2.77%
b) VRs acquired / disposed otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/disposed	Nil	Nil	Nil
d) Shares encumbered / invoked / released by the acquirer/ disposer	Nil	Nil	Nil
<b>e) Total (a+b+c+d)</b>	<b>3,03,388</b>	<b>2.77%</b>	<b>2.77%</b>
<b>After the acquisition / disposal, holding of:</b>			
a) Shares carrying voting rights	3,36,960	3.09%	3.09%
b) Shares encumbered with the acquirer / disposer	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants / convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition / disposal	Nil	Nil	Nil
<b>e) Total (a+b+c+d)</b>	<b>3,36,960</b>	<b>3.09%</b>	<b>3.09%</b>
6. Mode of acquisition /disposal (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Inter se off market Transfer of Equity Shares by way of gift without consideration to a Private Family Trust		
7. Date of acquisition / disposal of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	28.01.2019		
8. Equity share capital / total voting capital of the TC before the said acquisition / disposal	Rs. 5,46,32,375/- [1,09,26,475 Equity Shares of Rs.5/- each]		

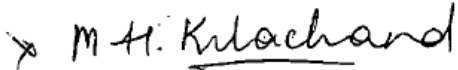
*M. H. Kulkarni*

9. Equity share capital / total voting capital of the TC after the said acquisition / disposal	Rs. 5,46,32,375/- [1,09,26,475 Equity Shares of Rs.5/- each]
10. Total diluted share / voting capital of the TC after the said acquisition / disposal	Rs. 5,46,32,375/- [1,09,26,475 Equity Shares of Rs.5/- each]

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities /warrants into equity shares of the TC.

 M. H. Kilachand

Signature of Acquirer / Disposer  
Madhavi Kilachand

Place: Mumbai

Date: 30<sup>th</sup> January, 2019