Ashok M Seth

2401-Earth Castle Building, V.P.Road, Girgaon, Mumbai-400004

17th December, 2021

To,
The Secretary
The Listing Department
The BSE Limited
P. J. Towers, Dalal Street
Fort, Mumbai – 400 001

To,
The Secretary
The Listing Department
The National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East)
Mumbai – 400 051

Sub.: <u>Disclosure by the Promoter/ Director to the Stock Exchanges under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.</u>

Ref: Scrip Code: 533239 (BSE); Symbol: PRAKASHSTL (NSE)

Dear Sir/Madam,

With reference to the above-mentioned subject, please find enclosed duly filled and signed disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 dated 17th December, 2021 as the member of Promoter Group of Prakash Steelage Limited.

Kindly acknowledge the receipt and take the same on your record.

Thanking you,

Yours faithfully,

ASHOK M. SETH

Encl.: a/a

Ashok M Seth

2401-Earth Castle Building, V.P.Road, Girgaon, Mumbai-400004

17th December, 2021

To,
Company Secretary
Prakash Steelage Limited
1st Floor, Shatrunjay Apts,
28, Sindhi Lane,
Nanubhai Desai Road,
Mumbai – 400 004.

Sub.: <u>Disclosure by the Promoter/ Director to the Stock Exchanges under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.</u>

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ASHOK M. SETH

Encl.: a/a

Sista Received 17/12/21

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Prakash Steelage Limited			
Name(s) of the acquirer and Persons	ASHOK MAFATLAL SETH			
Acting in Concert (PAC) with the				
acquirer				
Whether the acquirer belongs to	Yes			
Promoter/Promoter group				
Name(s) of the Stock Exchange(s) where	1. BSE Limited			
the shares of TC are Listed	2. National Stock Exchange of India Limited			
Details of the acquisition / disposal as	Number	% w.r.t.total	% w.r.t. total	
follows	30	share/voting	diluted	
		capital	share/voting	
		wherever	capital of the TC	
		applicable(*)	(**)	
Before the acquisition/disposal under consideration, holding of:				
a) Shares carrying voting rights	37,01,500	2.11	2.11	
b) Shares in the nature of encumbrance	-	-	-	
(pledge/ lien/ non-disposal				
undertaking/ others)		1	~	
c) Voting rights (VR) otherwise than by	-	-	-	
shares				
d) Warrants/convertible securities/any	7 -	-	-	
other instrument that entitles the				
acquirer to receive shares carrying	, , , , , , , , , , , , , , , , , , ,			
voting rights in the T C (specify holding		11		
in each category)				
e) Total (a+b+c+d)	37,01,500	2.11	2.11	
Details of acquisition/sale				
a) Shares carrying voting rights	3,57,062	0.20	0.20	
acquired/sold		2		
b) VRs acquired /sold otherwise than by	-	-	-	
shares				
c) Warrants/convertible securities/any	-	-	-	
other instrument that entitles the				
acquirer to receive shares carrying		,		
voting rights in the TC (specify holding				
in each category) acquired/sold				
d) Shares encumbered /	-	-	-	
invoked/released by the acquirer	r.			
e) Total (a+b+c+d)	3,57,062	0.20	0.20	
After the acquisition/sale, holding of:				

a) Shares carrying voting rights	33,44,438	1.91	1.91
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares	-		-
d) Warrants/convertible securities/any		-	-
other instrument that entitles the			
acquirer to receive shares carrying			
voting rights in the TC (specify holding			8
in each category) after acquisition			2
e) Total (a+b+c+d)	33,44,438	1.91	1.91
Mode of acquisition / sale (e.g. open	Open Market		
market / off-market / public issue /			
rights issue / preferential allotment /			
inter-se transfer etc).	· v		
Date of acquisition-/ sale of shares / VR	15/12/2021		
or date of receipt of intimation of			
allotment of shares, whichever is			
applicable	*		
Equity share capital / total voting capital	Rs. 17,50,00,390/- (Divided into 17,50,00,390 Paid up		
of the TC before the said acquisition /	Equity Shares of Re. 1/- each)		
sale			
Equity share capital/ total voting capital	Rs. 17,50,00,390/- (Divided into 17,50,00,390 Paid up		
of the TC after the said acquisition / sale	Equity Shares of Re. 1/- each)		
Total diluted share/voting capital of the	Rs. 17,50,00,390/- (Divided into 17,50,00,390 Paid up		
TC after the said acquisition/sale	Equity Shares of Re. 1/- each)		

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

ASHOK M. SETH

Place: Mumbai Date: 17/12/2021