

# DREAMON COMMERCIAL PRIVATE LIMITED

Regd. Office: Room No. 757, 7<sup>th</sup> Floor, 32 Ezra Street, Kolkata-700001

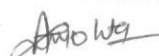
CIN: U51109WB1996PTC082305

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## Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	HEG Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Dreamon Commercial Private Limited ("Acquirer Company")		
Whether the acquirer belongs to Promoter/Promoter group	Going to become part of promoter group pursuant to acquisition of shares through scheme of amalgamation.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited (NSE) BSE Limited (BSE)		
Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total Diluted share/voting capital of the TC(**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	Nil	NA	NA
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	Nil	NA	NA
c) Voting rights (VR) otherwise than by shares	Nil	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	NA	NA
e) Total (a+b+c+d)	<b>Nil</b>	<b>NA</b>	<b>NA</b>
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	3,16,516	0.82	0.82
b) VRs acquired/sold otherwise than by shares	Nil	NA	NA
c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	NA	NA
d) Shares encumbered / invoked/released by the acquirer	Nil	NA	NA
e) Total (a+b+c+-d)	<b>3,16,516</b>	<b>0.82</b>	<b>0.82</b>
After the acquisition/sale, holding of::			
a) Shares carrying voting rights	3,16,516	0.82	0.82
b) Shares encumbered with the acquirer	Nil	NA	NA
c) VRs otherwise than by shares	Nil	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	NA	NA
e) Total (a+b+c+d)	<b>3,16,516</b>	<b>0.82</b>	<b>0.82</b>

For DREAMON COMMERCIAL PVT. LTD



Director/Authorised Signatory

Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue/ preferential allotment / inter-se transfer etc).	Acquired by way of off-market transfer pursuant to implementation of the Scheme of Amalgamation of Inter Globe Infralog Limited, Kotyark Distributors Private Limited, Nivedan Vanijya Niyojan Limited, Pacific Management Private Limited, Sarita Computers Private Limited, Veronia Tie-up Private Limited and Vikram Properties and Merchandise Private Limited with Dreamon Commercial Private Limited, which has been approved by the Hon'ble National Company Law Tribunal, Kolkata Bench on 12 <sup>th</sup> January, 2023. Out of above amalgamated companies, Nivedan Vanijya Niyojan Limited was member of promoter group of HEG Limited (Target Company). <b>The aforesaid scheme was effective from 10<sup>th</sup> March, 2023.</b>
Date of acquisition / <del>sale of shares</del> / VR or date of receipt of intimation of allotment of shares, whichever is applicable	28 <sup>th</sup> March, 2023
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 38,59,55,060 divided into 3,85,95,506 Equity Shares of Rs. 10 each
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 38,59,55,060 divided into 3,85,95,506 Equity Shares of Rs. 10 each
Total diluted share/voting capital of the TC after the said acquisition	Rs. 38,59,55,060 divided into 3,85,95,506 Equity Shares of Rs. 10 each

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**For Dreamon Commercial Private Limited**

For DREAMON COMMERCIAL PVT. LTD.



Director/Authorised Signatory

**Arun Mohta**  
**Director**  
**DIN: 00322620**

Date: 29.03.2023