

Date: January 11, 2019

To, BSE Limited Listing Dept. P.J.Tower, Dalal Street Fort, Mumbai-400001

Sub: <u>Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for Creation of encumbrance of shares in terms of Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takcovers) Regulations, 2011.</u>

Dear Sirs,

Pursuant to Regulation 31(3) SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we are submitting herewith **Annexure - I** for disclosure by the Promoter in terms of Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for Creation of encumbrance of 41,50,000 equity shares of Emkay Global Financial Services Limited as per the details mentioned in the enclosed disclosure form.

Kindly acknowledge the receipt of the same.

For Emkay Corporate Services Private Limited

Prabhakar Bhogate Director

PShogale

Encl: as above

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Registered Office: 4D, 4th Floor, Hamam House, Ambalal Doshi Marg, Fort, Mumbai-400 023. Tel::+91 22 2265 1576 CIN U67120MH1995PTC084911 www.emkayglobal.com

Format for disclosure by the Promoter(s) to the stock exchanges in the promoter of Regulation 31(1) and 31(2) in the promoter of Regulation 31(1) and 31(2) in the promoter of the Target Company (TC)

Solution

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Solution

Wannes of the stock exchanges where the shares of the target company are listed mnn www. freehoot paragraph of the first of the feet o H6F9001d9661HW021290 Nor Emkay Corporate Services Private Limited 6616 629ate: 11/01/2019 ৰ Details of the creation of encumbrance Date of reporting @reated/released/invoked Name of the promoter or PAC on whose shares encumbrance has been Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ 41,50,000 Number company **Promoter holding** in the target release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 % of 16.86 capital share total 0 Number encumbered (2) aiready Promoter holding % of total 0 capital share event Details of events pertaining to encumbrance Creation release/ Type of invocation (creation) 02/01/2019 encumbrance invocation of release/ creation/ Date of Pledge n disposal Emkay Global Financial Services Limited undertaking/oth BSE Ltd and National Stock Exchange of India Limited (pledge/lien/no ers) encumbrance Type of Emkay Corporate Services Private Limited 11/01/2019 (3) capital term working encumbrance Resons for requirement Company's Short larget Number 41,50,000 16.86 % of capital share Kotak Bank Limited whose favour entity in Mahindra encumbered shares Name of 0 Post event holding of (3)/invocation [(1)-(3)]]

Number

% of total share

capital

0

[(2)+(3)]/release [(2)shares{creation encumbered

ANNEXURE - 1

Your success is our success