

GYR/TO/DML/015/2021

August 13, 2021

To,
BSE Limited
(Corporate Relations Department),
P.J. Towers, Dalal Street,
Fort, Mumbai – 400 001.

Ref.: Diggi Multitrade Limited (Script Code: 540811)

Sub.: Open Offer for the acquisition of upto 25,20,000 (Twenty Five Lacs Twenty Thousand Only) Equity Shares of the face value of Rs. 10/- each, being constituting 26.04% of the Equity Share Capital of the Diggi Multitrade Limited (“DML”) by Mr. Pradeepkumartana Naidu (Acquirer No. 1) and Mrs. Sangeeta Naidu (Acquirer No. 2) pursuant to and in compliance with regulation 3(1) & 4 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sirs,

As per Regulation 18(12) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed herewith the copy of newspaper cutting of the Post Offer Advertisement, which is published on Friday, August 13, 2021 in the following Newspapers:

- Financial Express (English Daily: All Editions)
- Jansatta (Hindi Daily: All Editions)
- Navshakti (Marathi Daily: Mumbai Edition) and
- Samyukta (Kannada Daily: Bangalore Edition)

Thanking you,

For GYR Capital Advisors Private Limited



Yash Doshi
(Assistant Manager)



Encl:

Copy of Post Offer Advertisement– Financial Express (English – Ahmedabad Edition)

POST OFFER PUBLIC ANNOUNCEMENT

DIGGI MULTITRADE LIMITED

CIN No.: L65900MH2010PLC210471

Registered Office: D-106, Crystal Plaza, Link Road, Opposite Infiniti Mall,
Andheri (West), Mumbai, Maharashtra – 400 053

Contact No: 022-26744365 | Email Id: cs@diggimultitrade.com | Website: www.diggimultitrade.com

OPEN OFFER FOR ACQUISITION OF UPTO 25,20,000 (TWENTY FIVE LAKH TWENTY THOUSAND ONLY) FULLY PAID UP EQUITY SHARES OF ₹ 10/- EACH FROM THE SHAREHOLDERS OF DIGGI MULTITRADE LIMITED (“DML” / “TARGET COMPANY”) BY MR. PRADEEPMARTANA NAIDU (ACQUIRER NO. 1) AND MRS. SANGEETA NAIDU (ACQUIRER NO. 2) PURSUANT TO AND IN COMPLIANCE WITH REGULATIONS 3(1) & 4 OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED (“SEBI (SAST) REGULATIONS”).

This Post Offer Advertisement is being issued by GYR Capital Advisors Private Limited, the Manager to the Offer (“Manager”), on behalf of the Acquirers, in compliance with Regulation 18 (12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (“SEBI (SAST) Regulations”) in respect of Open Offer (“Offer”) to acquire upto 25,20,000 (Twenty Five Lakhs Twenty Thousands) Equity Shares of ₹ 10/- each, being constituting 26.04% of the Target Company on a fully diluted basis at a price of ₹ 10.10/- (Rupees Ten and Ten Paise Only) (“Offer Price”). This Post Offer Public Announcement is to be read with Public Announcement dated June 10, 2021 (“PA”), the Detailed Public Statement (“DPS”) published on June 17, 2021 along with Corrigendum to the Detailed Public Statement (“Corrigendum”) published on June 18, 2021 in Financial Express (English Daily – All Editions), Jansatta (Hindi Daily – All Editions), Navshakti (Marathi Daily – Mumbai Edition) and Samyukta (Kannada Daily – Bangalore Edition) with respect to the aforementioned Offer.

1	Name of the Target Company	Diggi Multitrade Limited			
2	Name of the Acquirers	Acquirer No. 1: Mr. Pradeepkumartana Naidu Acquirer No. 2: Mrs. Sangeeta Naidu			
3	Name of the Manager to the Offer	GYR Capital Advisors Private Limited			
4	Name of the Registrar to the Offer	Cameo Corporate Services Limited			
5	Offer Details: a) Date of Opening of the Offer b) Date of Closure of the Offer	July 28, 2021 (Wednesday) August 10, 2021 (Tuesday)			
6	Last Date of Payment of Consideration	August 26, 2021 (Thursday)			
7	Details of Acquisition	Proposed in the Offer Document		Actual	
7.1	Offer Price	₹ 10.10/-		₹ 10.10/-	
7.2	Aggregate number of shares tendered	25,20,000		7,60,000	
7.3	Aggregate number of shares accepted	25,20,000 ⁽¹⁾		7,60,000	
7.4	Size of the Offer (Number of shares multiplied by offer price per share)	₹ 2,54,52,000/-		₹ 76,76,000/-	
		Number	In %	Number	In %
7.5	Shareholding of the Acquirers before Agreements / Public Announcement	-	-	-	-
7.6	Shares Acquired by way of Agreements	19,75,000	20.41%	19,75,000 ⁽²⁾	20.41% ⁽²⁾
7.7	Shares Acquired by way of Open Offer	25,20,000 ⁽¹⁾	26.04% ⁽¹⁾	7,60,000	7.85%
7.8	Shares acquired after Detailed Public Statement	Nil	Nil	Nil	Nil
7.9	Post Offer Shareholding of Acquirers	44,95,000	46.45%	27,35,000	28.26%
	Pre & Post offer shareholding of the Public	Pre Offer	Post Offer	Pre Offer	Post Offer
7.10	Number	77,02,500	51,82,500	77,02,500	69,42,500
	In %	79.59%	53.55%	79.59%	71.74%

⁽¹⁾ Assuming full acceptance under the Open Offer.

⁽²⁾ Share Purchase Agreement transaction is yet to complete & is under process.

Capitalized terms used in this announcement, but not defined, shall have the same meaning assigned to them in the PA, DPS and the Letter of Offer. All other terms and conditions of the Offer shall remain unchanged.

The Acquirers accept the responsibility for the information contained in this Announcement and also for the obligations of the Acquirers laid down in the SEBI (SAST) Regulations and subsequent amendments made thereof.

A copy of this Post Offer Advertisement will also be available on the SEBI website at www.sebi.gov.in, BSE website at www.bseindia.com and at the Registered Office of the Target Company i.e. D-106, Crystal Plaza, Link Road, Opposite Infiniti Mall, Andheri (West), Mumbai, Maharashtra – 400 053.

THIS ANNOUNCEMENT IS ISSUED BY MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRERS



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