

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Likhitha Infrastructure Limited		
Name(s) of the acquirer/ seller and Persons Acting in Concert (PAC)with the acquirer	Mr. Srinivasa Rao Gaddipati		
Whether the acquirer/Seller belongs to Promoter/Promoter group	Yes, Seller the promoter of the Target Company		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/ disposal under consideration, holding of: Mr. Srinivasa Rao Gaddipati			
a) Shares carrying voting rights	1,42,51,250	72.25	72.25
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	1,42,51,250	72.25	72.25
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	8,06,000	4.08	4.08
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+/-d)	8,06,000	4.08	4.08

After the acquisition/sale, holding of Mr. Srinivasa Rao Gaddipati a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d)	1,34,45,250	68.17	68.17
Mode of acquisition/ sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market sale		
Date of acquisition/ sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	30.11.2022		
Equity share capital / total voting capital of the TC before the said acquisition/ sale	₹ 19,72,50,000		
Equity share capital/ total voting capital of the TC after the said acquisition/ sale	₹ 19,72,50,000		
Total diluted share/voting capital of the TC after the said acquisition	₹ 19,72,50,000		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the seller
Srinivasa Rao Gaddipati

Place: Hyderabad
Date: 01.12.2022
