

June 03, 2019

The Secretary
BSE Limited
Dalal Street, Fort
MUMBAI – 400 001
Script Code : 500336
Email Id : corp.relations@bseindia.com

The Manager
The National Stock Exchange of India Ltd.
Bandra Kurla Complex, Bandra (E)
MUMBAI – 400 051
NSE symbol : SURYAROSNI
takeover@nse.co.in

REF : ISIN – INE335A01012 STOCK CODE : SURYAROSNI

Sub.: Submission of Disclosure under regulation 31(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Dear Sir,


We, enclosed herewith the disclosure under Regulation 31(2) dated 3rd June, 2019 of the Securities Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 on **Release of 15,00,000 pledged equity shares (Fifteen Lakh)** by Diwakar Marketing Private Limited (Part of the Promoter Group) in favour of Kotak Mahindra Investments Limited on 29th May, 2019 (excess margin released on availed financial facilities) of Surya Roshni Limited (the target Company).

Serial No.	Name of the Declarant	Under Regulation
01	Jai Prakash Agarwal Promoter of Surya Roshni Limited	31(2)

You are requested to kindly take the same in your records. Please find the same in order.



Thanking you,

Yours faithfully


Jai Prakash Agarwal
DIN – 00041119
Promoter & Executive Chairman

Enclosed: as above.

Copy to : Surya Roshni Limited
Delhi Rohtak Road
Prakash nagar, Sankhol,
Bahadurgarh – 124507 (Haryana)

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company (Surya Roshni Limited) for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC) **SURYA ROSHNI LIMITED**

Names of the Stock Exchanges where the shares of the target company are listed
BSE Limited
The National Stock Exchange of India Limited

Date of reporting **3rd June, 2019**

Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked **Diwakar Marketing Private Limited (Released)**

Details of the creation/invocation/release of encumbrance:

Name of the Promoter(s) or PACs with him*	Promoter holding in the target Company (1)	Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares (creation [(2) + (3)] / release [(2) - (3)] / invocation [(2) - (3)]				
		Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation / release / invocation of encumbrance	Type of encumbrance (pledge / lien / non disposal undertaking / others)	Reasons for encumbrance**		Number of Shares	% of total share capital	Name of the entity in whose favour shares encumbered***	
Diwakar Marketing Private Limited	56,37,500	10.361	10.361	50,00,000	9.190	Released	29-May-2019	Pledge	Excess margin released on availed Financial facilities	(15,00,000)	(2.757)	Kotak Mahindra Investments Limited	35,00,000	6.433
Cublix Marketing Private Limited	48,61,000	8.934	8.934	-	-	-	-	-	-	-	-	-	-	-
Shevash Mercantile Private Limited	31,78,000	5.841	5.841	-	-	-	-	-	-	-	-	-	-	-
Sahni Tie-up Pvt. Limited	31,25,087	5.744	5.744	19,00,000	3.492	-	-	-	-	-	-	-	19,00,000	3.492
Dicord Commodial Private Limited	22,65,610	4.164	4.164	-	-	-	-	-	-	-	-	-	-	-
Shim Commodial Pvt Ltd	21,16,189	3.889	3.889	-	-	-	-	-	-	-	-	-	-	-
S M Vyapaar Private Limited	19,83,920	3.646	3.646	12,00,000	2.206	-	-	-	-	-	-	-	12,00,000	2.206
Goel Die Cast Limited	19,27,962	3.543	3.543	-	-	-	-	-	-	-	-	-	-	-
Jai Prakash Agarwal	17,61,723	3.238	3.238	1,955	0.004	-	-	-	-	-	-	-	1,955	0.004
Zalco Vyapaar Private Limited	14,03,455	2.579	2.579	-	-	-	-	-	-	-	-	-	-	-
Sadabhar Tradecomm Private Limited	12,78,179	2.349	2.349	-	-	-	-	-	-	-	-	-	-	-
Jits Courier & Finance Private Limited	10,01,499	1.841	1.841	-	-	-	-	-	-	-	-	-	-	-
Pankaj Investments Limited	9,69,348	1.782	1.782	-	-	-	-	-	-	-	-	-	-	-
B M Graphics Private Limited	9,61,078	1.766	1.766	-	-	-	-	-	-	-	-	-	-	-
Ganguly Finance & Investment Pvt. Ltd	5,22,487	0.960	0.960	-	-	-	-	-	-	-	-	-	-	-
Viksit Trading & Holding Pvt Ltd	2,37,346	0.436	0.436	-	-	-	-	-	-	-	-	-	-	-
Urnli Agarwal	2,10,431	0.387	0.387	-	-	-	-	-	-	-	-	-	-	-
Jaivardhan Surya U/G Vinay Surya	1,81,400	0.333	0.333	-	-	-	-	-	-	-	-	-	-	-
Vasudha Surya	1,81,300	0.333	0.333	-	-	-	-	-	-	-	-	-	-	-
Parnisha Surya U/G Vinay Surya	1,81,300	0.333	0.333	-	-	-	-	-	-	-	-	-	-	-
Vinay Surya	1,66,536	0.306	0.306	-	-	-	-	-	-	-	-	-	-	-
Lustre Merchants Pvt. Ltd.	72,394	0.133	0.133	-	-	-	-	-	-	-	-	-	-	-
Total	3,42,23,744	62.901	62.901	81,01,955	14.891	-	-	-	-	(15,00,000)	(2.757)	-	66,01,955	12.134

Place : New Delhi

Date : 3rd June, 2019

Total share Capital to be taken as per the latest filing done by the company to the Stock Exchanges under Regulation 31(1)(b) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 referred to as 'Listing Regulations'. Diluted share / voting means the total number of shares of the TC assuming full conversion of outstanding convertible securities / warrants into equity shares of the TC

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

*** This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

43

Jai Prakash Agarwal
Promoter & Executive Chairman
DIN -00041119