

December 24, 2021

The Manager,  
Listing Department,  
**BSE Limited,**  
Phiroze Jeejeebhoy Tower,  
Dalal Street,  
Mumbai 400 001.  
**BSE Scrip Code: 542772**

The Manager,  
Listing Department,  
**The National Stock Exchange of India Ltd.,**  
Exchange Plaza, 5 Floor, Plot C/1, G Block,  
Bandra - Kurla Complex, Bandra (E),  
Mumbai 400 051.  
**NSE Symbol: IIFLWAM**

IIFL Wealth Management Limited  
IIFL Centre, Kamala City,  
Senapati Bapat Marg,  
Lower Parel (West),  
Mumbai-400013

**SUB: DISCLOSURE UNDER REGULATION 31 OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 AS AMENDED ("TAKEOVER REGULATIONS")**

Dear Sir,

With reference to the captioned subject, please find attached the disclosure pursuant to Regulation 31 of Takeover Regulations, regarding creation of pledge on shares of IIFL Wealth Management Limited by following persons:

1. Mr. Karan Bhagat
2. Ms. Shilpa Bhagat

Kindly take the above on record.


Thanking You,



Karan Bhagat  
Promotor  
IIFL Wealth Management Limited.  
Encl.: as above



Mansukhlal Jain & Harshita Nirmal Jain (in their capacity as trustee of Nirmal Madhu Family Private Trust) - Promotor Group	14,28,571	1.61											
Yatin Shah - Promotor	33,56,490	3.79											
Ami Yatin Shah (Promotor Group)	571	0.00											
IIFL Investment Adviser and Trustee Services Limited (Trustee to Kyra Family Private Trust) - Promotor Group	15,00,000	1.69											
IIFL Investment Adviser and Trustee Services Limited (Trustee to Kush Family Private Trust) - Promotor Group	15,00,000	1.69											
Kyrush Investments (Promotor Group)	3,78,268	0.43											



**Karan Bhagat**  
**Promoter - IIFL Wealth Management Limited**  
**Place : Mumbai**

**Date : December 24, 2021**

\*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

\*\* For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

\*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.



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**Shilpa Bhagat**

**Promoter Group - IIFL Wealth Management Limited**

**Place : Mumbai**

**Date : December 24, 2021**

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