



PATANJALI PATANJALI AYURVED LIMITED

(CIN : U24237DL2006PLC144789)

An ISO 9001 : 2015, 14001 : 2015, 22000 : 2005, 45001 : 2018 / HALAL / Agmark / EIA / GMP Certified Company



02nd March, 2021

To,

BSE Limited
P. J. Towers, Dalal Street, Fort
Mumbai – 400 001 (M.H.)

National Stock Exchange of India Limited
Exchange Plaza, Bandra □ Kurla Complex,
Bandra (East), Mumbai □ 400 051 (M.H.)

Ruchi Soya Industries Limited
Ruchi House, Royal Palms,
Survey No. 16, Aarey Milk Colony,
Near Mayur Nagar, Goregaon (East) Mumbai
400065 (M.H.)

**Subject – Disclosure under Regulation 31(1) of the Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeover) Regulations, 2011**

Dear Sir / Madam,

With reference to abovementioned subject, kindly note that the following transaction took place in respect of equity shares of Ruchi Soya Industries Limited:

- Creation of pledge of 14,25,00,000 (Fourteen Crores Twenty-Five Lakhs only) equity shares on 01st March, 2021, by Patanjali Ayurved Limited in favour of SBICAP Trustee Company Limited on behalf of lenders viz. State Bank of India, Union Bank of India, Syndicate Bank, Punjab National Bank and Allahabad Bank.

Enclosed herewith please find the disclosure in the prescribed format in Annexure – 1 under Regulation 31(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the above on your records.

Thanking You

Yours faithfully,
For **Patanjali Ayurved Limited**


Authorized
Signatory

Ram Bharat
Director
DIN: 01651754

Regd. Office : D-26, Pushpanjali, Bijwasan Enclave, New Delhi - 110061 (INDIA)

Corporate Office : Patanjali Food & Herbal Park, Vill.-Padartha, Haridwar-Laksar Road, Haridwar-249404, Uttarakhand, (INDIA)

Contact : +91-1334-265370, **E-mail :** feedback@patanjaliayurved.org, **Web. :** www.patanjaliayurved.org

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)	Ruchi Soya Industries Limited
Names of the stock exchanges where the shares of the target company are listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)
Date of reporting	02 nd March, 2021
Name of the promoter or PAC on whose shares encumbrance has been created / released / invoked	Patanjali Ayurved Limited

Details of the creation / release / invocation of encumbrance:

Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)]+ / release [(2)-(3)] / invocation [(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation / release / invocation of encumbrance	Type of encumbrance (pledge / lien / non-disposal / undertaking / others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Patanjali Ayurved Limited	14,25,00,000	48.17	0	0.00	Creation	01 st March, 2021	Pledge	Collateral for loan availed by the Company	14,25,00,000	48.17	SBICAP Trustee Company Limited on behalf of lenders viz. State Bank of India, Union Bank of India, Syndicate Bank, Punjab National Bank	14,25,00,000	48.17

Patanjali Paridhan Pvt. Ltd.	0	0.00	0	0.00	NA	NA	NA	NA	NA	NA	NA	NA	0	0.00
Patanjali Natural Biscuits Pvt. Ltd.	0	0.00	0	0.00	NA	NA	NA	NA	NA	NA	NA	NA	0	0.00
Gangotri Ayurveda Ltd.	0	0.00	0	0.00	NA	NA	NA	NA	NA	NA	NA	NA	0	0.00
Swasth Aahar Pvt. Ltd.	0	0.00	0	0.00	NA	NA	NA	NA	NA	NA	NA	NA	0	0.00
Patanjali Renewable Energy Pvt. Ltd.	0	0.00	0	0.00	NA	NA	NA	NA	NA	NA	NA	NA	0	0.00
Vedic Ayurved Pvt. Ltd.	0	0.00	0	0.00	NA	NA	NA	NA	NA	NA	NA	NA	0	0.00

For Patanjali Ayurved Limited



Ram Bharat

Director

DIN: 01651754

Place: Haridwar

Date: 02nd March, 2021

- * The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.
- ** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.
- *** This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Annexure - II

Format for disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	Ruchi Soya Industries Limited
Name of the recognised stock exchanges where the shares of the company are listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)
Name of the promoter(s) / PACs whose shares have been encumbered	Patanjali Ayurved Limited
Total promoter shareholding in the listed company	No. of shares – 29,25,76,299
Encumbered shares as a % of promoter shareholding	% of total share capital – 98.90
Whether encumbered share is 50% or more of promoter shareholding	48.71 YES/ NO
Whether encumbered share is 20% or more of total share capital	YES/NO

Details of all the existing events/ agreements pertaining to encumbrance

	Encumbrance 1 (Date of creation of encumbrance: 04.02.2020)	Encumbrance 2 (Date of creation of encumbrance: 21.07.2020)	Encumbrance 3 (Date of creation of encumbrance: 01.03.2021)
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	Pledge	Pledge	Pledge
No. and % of shares encumbered	No. of shares: 29,25,00,000 % of total share capital: 98.87	No. of shares: 29,25,00,000 % of total share capital: 98.87	No. of shares: 14,25,00,000 % of total share capital: 48.17
Specific details about the encumbrance	SBICAP Trustee Company Limited on behalf of lenders viz. State Bank of India, Union Bank of India, Syndicate Bank, Punjab National Bank and Allahabad Bank	SBICAP Trustee Company Limited on behalf of lenders viz. State Bank of India, Union Bank of India, Syndicate Bank, Punjab National Bank and Allahabad Bank	SBICAP Trustee Company Limited on behalf of lenders viz. State Bank of India, Union Bank of India, Syndicate Bank, Punjab National Bank and Allahabad Bank

	<p>Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.</p>	<p>YES/ NO SBICAP Trustee Company Limited (as a trustee on behalf of lenders)</p>	<p>YES/ NO SBICAP Trustee Company Limited (as a trustee on behalf of lenders)</p>	<p>YES/ NO SBICAP Trustee Company Limited (as a trustee on behalf of lenders)</p>
	<p>Names of all other entities in the agreement</p>	<p>As mentioned in disclosure dated 25th February, 2020</p>	<p>As mentioned in disclosure dated 28th July, 2020</p>	<p>Listed company and its group companies (if any) Ruchi Soya Industries Limited Other entities (if any) Patanjali Ayurved Limited,</p>
	<p>Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit Rating</p>	<p>YES/ NO If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument</p>	<p>YES/ NO If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument</p>	<p>YES/ NO If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument</p>
<p>Security Cover / Asset Cover</p>	<p>Value of shares on the date of event / agreement (A) Amount involved (against which shares have been encumbered) (B) Ratio of A / B</p>	<p>Rs. 58,50,00,000 (29,25,00,000 equity shares of face value of Rs. 2 each) Rs. 3295,25,00,000</p>	<p>Rs. 58,50,00,000 (29,25,00,000 equity shares of face value Rs. 2 each) Rs. 80,00,00,000</p>	<p>Rs. 28,50,00,000 (14,25,00,000 equity shares of face value Rs. 2 each) Please refer to the note below</p>
<p>End use of money</p>	<p>Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)</p>	<p>58.50:3295.25 As mentioned in disclosure dated 25th February, 2020</p>	<p>58.50: 80.00 As mentioned in disclosure dated 28th July, 2020</p>	<p>Please refer to the note below Please refer to the note below</p>

Note: Patanjali Ayurved Limited, Promoter of the Company, holds 14,25,00,000 equity shares of the Company. The said equity shares are pledged in favour of SBICAP Trustee Company Limited ("SBICAP") on behalf of lenders viz. State Bank of India, Union Bank of India, Syndicate Bank, Punjab National Bank and Allahabad Bank, as a part of collateral for the financial assistance extended to the Company. The pledged equity shares were lying in the demat account maintained with Karvy Stock Broking Limited ("Depository Participant"). The operations of Depository Participant have been closed. Therefore, after receipt of the NOC from the pledgee, existing pledge in favour of SBICAP on the equity shares, was released on 17th February, 2021, to enable the transfer of equity shares into new demat account maintained with Trustline Securities Limited. Thereafter fresh pledge has been created in favour of SBICAP on 01st March, 2021.

For Patanjali Ayurved Limited



Ram Bharat

Director

DIN: 01651754

Place: Haridwar

Date: 02nd March, 2021