

Mr. Kishor Patil
Dwarka, Plot No. 15,
Tejas Co-op. Hsg. Soc.,
Kothrud, Pune –411038.

August 21, 2019

To,
The Company Secretary,
KPIT Technologies Limited,
Plot No. 17, Rajiv Gandhi
Infotech Park, MIDC-SEZ,
Phase-III, Maan, Taluka-
Mulshi, Hinjawadi,
Pune-411057.

To,
The Manager,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001.

To,
The Manager,
Listing Department,
National Stock Exchange of
India Limited,
Exchange Plaza, 5th floor,
Plot No. – C/1, G Block,
Bandra - Kuria Complex, Bandra
(E),
Mumbai – 400051.

Subject: - Disclosure pursuant to Regulation 31(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

Dear Sir/Madam,

Proficient Finstock LLP (“LLP”) had filed Public Announcement with Stock Exchanges (BSE Limited and National Stock Exchange of India Limited) with respect to the open offer pursuant to Regulation 3 (1) and (4) read with regulations 13(4), 14(3) and 15(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 (“SEBI (SAST) Regulations, 2011”) **along with Kishor Patil and Persons Acting in Concert (PAC’s) for acquisition of up to 7,12,77,391 fully paid-up equity shares, representing 26% (twenty six percent) of the fully diluted voting equity share capital of KPIT Technologies Limited (erstwhile KPIT Engineering Limited) from the Public Shareholders.**

The Open Offer was made to the Public Shareholders in accordance with regulations 3(1) and 4 of the SEBI (SAST) Regulations, 2011 pursuant to the substantial acquisition of shares, voting rights and control over KPIT Technologies Ltd. by Acquirers in accordance with and subject to the terms of the investment agreement executed by and among the Acquirers, PACs and National Engineering Industries Limited and Central India Industries Limited on January 29, 2018 (“KEL Investment Agreement”).

Kishor Patil intends to purchase KPIT Technologies shares as per the terms of the investment agreement executed by and among the KPIT Promoters and National Engineering Industries Limited and Central India Industries Limited.

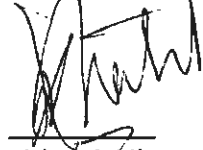
Pursuant to Regulation 31(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011, please find enclosed herewith the disclosure in the prescribed format informing you about the pledge of shares.



Kindly take the same on your records.

Thanking you,

Yours faithfully,

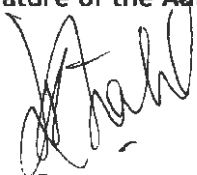
A handwritten signature in black ink, appearing to read 'Kishor Patil', written over a horizontal line.

Kishor Patil

Encl.: - As mentioned above.

Services Pvt. Ltd.													
Ms. Nirmala Pandit	239,000	0.09	-	-	-	-	-	-	-	-	-	-	-
Ms. Anupama Patil	122,330	0.04	-	-	-	-	-	-	-	-	-	-	-
Ms. Ashwini Bhagwat	43,300	0.02	-	-	-	-	-	-	-	-	-	-	-
Ms. Hemlata Shende	40,000	0.01	-	-	-	-	-	-	-	-	-	-	-
Mr. Chinmay Pandit	38,620	0.01	-	-	-	-	-	-	-	-	-	-	-
National Engineering Industries Limited	72,956,796	26.61	-	-	-	-	-	-	-	-	-	-	-
Central India Industries Limited	5,169,511	1.89	-	-	-	-	-	-	-	-	-	-	-

Signature of the Authorized Signatory:



Place: Pune

Date: August 21, 2019

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

**For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Note:# Shares of the promoter are encumbered on the same day, therefore the same is reflected in Promoter holding already encumbered.