

Date: 20/01/2022

To, The Department of Corporate Service, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai-400 001. Scrip Code: 513430	To, The Board of Directors, MAITRI ENTERPRISES LIMITED, "Gayatri House", Ashok Vihar, Near Maitri Avenue Society, Opposite Government Engineering College, Motera, Sabarmati, Ahmedabad-380005
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Dear Sir/Madam,

Subject: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

This is with reference to the disclosure enclosed herewith as required to be made upon receipt of intimation of allotment of Equity Shares made on Preferential Basis by Maitri Enterprises Limited under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the above information on record.

Thanking you,

Yours faithfully,



JAIKISHAN RAMESHLAL AMBWANI
(For Himself and on behalf of other Acquirers and PACs)

Annexure 1

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Acquisition

Name of the Target Company (TC)	MAITRI ENTERPRISES LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirers (Promoters): Jaikishan Rameshlal Ambwani Chanderlal Bulchand Ambwani Rameshlal Bulchand Ambwani Persons Acting in Concert (PAC) (Promoter Group): Kailash Rameshlal Ambwani Seema Rameshlal Ambwani Usha Chanderlal Ambwani Deepa Dipak Ambwani Deepak Rameshlal Ambwani Kusum Kailash Ambwani Sarla Jaikishan Ambwani		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of:			
a) Shares carrying voting rights			
Chanderlal Bulchand Ambwani	1,49,006	7.84%	7.84%
Rameshlal Bulchand Ambwani	1,20,800	6.36%	6.36%
Kailash Rameshlal Ambwani	16,29	0.09%	0.09%
Sub Total (a)	2,71,435	14.29%	14.29%
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	0	0.00%	0.00%
c) Voting rights (VR) otherwise than by shares	0	0.00%	0.00%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00%	0.00%
Total (a+b+c+d)	2,71,435	14.29%	14.29%

Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold			
Jaikishan Rameshlal Ambwani	1,000	0.02%	0.02%
Jaikishan Rameshlal Ambwani	1,00,000	2.27%	2.27%
Chanderlal Bulchand Ambwani	6,25,000	14.20%	14.20%
Rameshlal Bulchand Ambwani	5,00,000	11.36%	11.36%
Kailash Rameshlal Ambwani	1,00,000	2.27%	2.27%
Usha Chanderlal Ambwani	6,25,000	14.20%	14.20%
Seema Rameshlal Ambwani	1,50,000	3.41%	3.41%
Dipak Rameshlal Ambwani	1,00,000	2.27%	2.27%
Deepa Deepak Ambwani	1,00,000	2.27%	2.27%
Sarla Jaikishan Ambwani	1,00,000	2.27%	2.27%
Kusum Kailash Ambwani	1,00,000	2.27%	2.27%
Sub Total (a)	25,01,000	56.84%	56.84%
b) VRs acquired/sold otherwise than by shares	0	0.00%	0.00%
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.00%	0.00%
d) Shares encumbered / invoked/released by the acquirer	0	0.00%	0.00%
Total (a+b+c+/-d)	25,01,000	56.84%	56.84%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
Jaikishan Rameshlal Ambwani	1,01,000	2.30%	2.30%
Chanderlal Bulchand Ambwani	7,74,006	17.60%	17.60%
Rameshlal Bulchand Ambwani	6,20,800	14.11%	14.11%
Kailash Rameshlal Ambwani	1,01,629	2.31%	2.31%
Usha Chanderlal Ambwani	6,25,000	14.20%	14.20%
Seema Rameshlal Ambwani	1,50,000	3.41%	3.41%
Dipak Rameshlal Ambwani	1,00,000	2.27%	2.27%
Deepa Deepak Ambwani	1,00,000	2.27%	2.27%
Sarla Jaikishan Ambwani	1,00,000	2.27%	2.27%
Kusum Kailash Ambwani	1,00,000	2.27%	2.27%
Sub Total (a)	27,72,435	63.01%	63.01%
b) Shares encumbered with the acquirer	0	0.00%	0.00%
c) VRs otherwise than by shares	0	0.00%	0.00%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0	0
Total (a+b+c+d)	27,72,435	63.01%	63.01%
Mode of acquisition/sale (e.g. open market /-off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	<ul style="list-style-type: none"> • 1,000 Shares acquired under Open Offer • 25,00,000 shares allotted under Preferential Allotment 		
Salient features of the securities acquired including time till redemption, ratio at which it can be	Allotment of new equity shares which will rank pari passu with the existing equity shares		


converted into equity shares, etc.	
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	18/01/2022 (receipt of intimation of allotment of shares)
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs.1,90,00,000/- (19,00,000 equity shares of Rs.10/- each)
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs.4,40,00,000/- (44,00,000 equity shares of Rs.10/- each)
Total diluted share/voting capital of the TC after the said acquisition/sale	Rs.4,40,00,000/- (44,00,000 equity shares of Rs.10/- each)

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Yours faithfully,



JAIKISHAN RAMESHLAL AMBWANI
 (For Himself and on the behalf of other Acquirers and PACs)

Date: 20/01/2022
Place: Ahmedabad