

TIJARIA INDUSTRIES LIMITED

CIN NO. U25209RJ2006PLC022498

REG. OFFICE: A-130(H), FIRST FLOOR ROAD NO. 9, V.K.I. AREA JAIPUR-302013

PHONE NO.: 8290200000

EMAIL ID: VIKAS@TIJARIA-PIPES.COM

Date: 18/02/2021

To,
The Manager,
Department of Corporate Services
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001
Scrip Code: 533629

Listing Compliances,
National Stock Exchange of India Limited,
Exchange Plaza,
Bandra Kurla Complex,
Mumbai-400051
NSE Symbol: TIJARIA

Dear Sir/Madam,

Sub: Disclosure of reasons for encumbrance by Promoter of Listed Companies under Regulation 31 read with Regulation 28(3) of SEBI (SAST) Regulations 2011

In terms of the provisions of regulation 31 of the SEBI (SAST) Regulation, 2011, we being promoter group of Tijaria Polypipes Limited hereby enclosing the details of pledged shares of Tijaria Polypipes Limited held by us in prescribed format.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For, Tijaria Industries Limited

Vineet Jain Tijaria

Director

DIN: 00115029

Encl: Annexure I

Annexure II



CC to:

Company Secretary & Compliance Officer
Tijaria Polypipes Limited
SP-1-2316, RIICO Industrial Area, Ramchandrapura,
Siatpura, Jaipur-302022

ANNEXURE-1

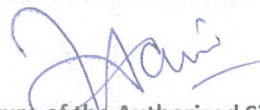
Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011													
Name of the Target Company(TC)											Tijaria Polypipes Limited		
Names of the Stock Exchanges where the shares of the target company are listed											1. Bombay Stock Exchange (BSE) 2. National Stock Exchange (NSE)		
Date of reporting											11/01/2021		
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked											Tijaria Industries Limited		
Details of the creation/invocation/release of encumbrance:													
Name of the promoter (s) or PACs with him(**)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}	
	Number	% of total share capital	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation/ release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance**	Number	% of total share capital	Name of the entity in whose favor shares encumbered	Number	% of total share capital
Tijaria Industries Limited	8504030	29.71	----	----	Creation	08/01/2021	Pledge	For Restructuring the Credit facility from Bank of India	15,00,000	5.23%	Bank of India	15,00,000	5.23%
Anu Jain Tijaria	300	0.00	300	0.00	----	----	----	----	----	----	----	300	0.00
Reema Jain	300	0.00	300	0.00	----	----	----	----	----	----	----	300	0.00
Sonal Jain Tijaria	300	0.00	300	0.00	----	----	----	----	----	----	----	300	0.00
Vineet Jain Tijaria	1295988	4.53	1295988	4.53	----	----	----	----	----	----	----	1295988	4.53
Praveen Jain	1395546	4.88	1395246	4.87	----	----	----	----	----	----	----	1395246	4.87



ANNEXURE-1

Vikas Jain Tijaria	1522425	5.32	152242 5	5.32	----	----	----	----	----	----	----	1522425	5.32
Alok Jain Tijaria	1596513	5.58	159651 3	5.58	----	----	----	----	----	----	----	1596513	5.58
Arihant Jain Tijaria	500000	1.75	----	----	----	----	----	----	----	----	----	----	----
Vratika Jain Tijaria	500000	1.75	----	----	----	----	----	----	----	----	----	----	----
Ramesh Jain Tijariya	1000000	3.49	----	----	----	----	----	----	----	----	----	----	----
Vardhaman Jain Tijaria	1000000	3.49	----	----	----	----	----	----	----	----	----	----	----
Tijaria Vinyl Private Limited	1310770	4.58	127690 2	4.46	----	----	----	----	----	----	----	1276902	4.46
Shreyans Jain Tijaria	----	----	----	----	----	----	----	----	----	----	----	----	----
Anu Jain Tijaria	----	----	----	----	----	----	----	----	----	----	----	----	----
Reema Jain Tijaria	----	----	----	----	----	----	----	----	----	----	----	----	----
Sonal Jain Tijaria	----	----	----	----	----	----	----	----	----	----	----	----	----
Seema Jain Tijaria	----	----	----	----	----	----	----	----	----	----	----	----	----

For Tijaria Industries Limited



Signature of the Authorized Signatory: Vineet Jain Tijaria (DIN: 00115029)

Place: Jaipur

Date: 18/02/2021



*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Annexure - II

Format for disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	Tijaria Polypipes Limited
Name of the recognised stock exchanges where the shares of the company are listed	1. Bombay Stock Exchange (BSE) 2. National Stock Exchange (NSE)
Name of the promoter(s) / PACs whose shares have been encumbered	Tijaria Industries Limited
Total promoter shareholding in the listed company	No. of shares – 18626172 Equity Shares % of total share capital - 65.07%
Encumbered shares as a % of promoter shareholding	46.10%
Whether encumbered share is 50% or more of promoter shareholding	YES / NO
Whether encumbered share is 20% or more of total share capital	YES / NO

Details of all the existing events/ agreements pertaining to encumbrance		
	Encumbrance 1 (Date of creation of encumbrance: 08/01/2021)	Encumbrance 2 (Add columns for each event/ agreement)
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	Pledge	
No. and % of shares encumbered	No. of shares: 15,00,000 Equity Shares % of total share capital: 5.23%	
Specific details about the encumbrance		
Name of the entity in whose favour shares encumbered (X)	Bank of India	
Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	YES/ NO Scheduled Commercial Bank	



Names of all other entities in the agreement	Listed company and its group companies (if any) - 1. Tijaria Polypipes Limited 2. Tijaria Vinyl Private Limited Other entities (if any) - 1. NONE 2. ...	
Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	YES / NO If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument	
Security Cover / Asset Cover		
Value of shares on the date of event / agreement (A)	1,33,35,000 (Pledge value)	
Amount involved (against which shares have been encumbered) (B)	67,77,00,000 (Credit Facility)	
Ratio of A / B	0.01	
End use of money		
Borrowed amount to be utilized for what purpose -		
(a) Personal use by promoters and PACs	NA	
(b) For the benefit of listed company	YES	
Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.	Amount: Rs. 67.77 Crores Purpose: For restructuring the Credit Facility Repayment Schedule: To be repaid in 70 monthly step up installments with moratorium period of 24 months	
(a) Any other reason (please specify)	NA	

Signature of Authorised Signatory
For and on behalf of Tijaria Industries Limited

Vineet Jain Tijaria
DIN: 00115029
Place: Jaipur
Date: 18/02/2021

