

K. R. NAIK

May 27, 2021

To,
Listing Department
National Stock Exchange of India
Exchange Plaza, Bandra Kurla
Complex, Bandra (E), Mumbai

To,
Corporate Relation Dept
BSE Limited
P.J. Towers, Dalal Street,
Mumbai – 400001

To,
Smartlink Holdings Limited
L-7, Verna Industrial Estate,
Verna Salcete, Goa
403722

NSE Symbol: SMARTLINK

BSE Security Code: 532419

Sub: Disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

Please find enclosed the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, with regard to the reduction of my shareholding in Smartlink Holdings Limited (“**Company**”) by way of sale of shares pursuant to a buyback (through tender offer method) by the Company.

Thanking You,



Kamalaksha Rama Naik

Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(“TC”)	Smartlink Holdings Limited				
Name(s) of the acquirer and Persons Acting in Concert(“PAC”) with the acquirer	Kamalaksha Rama Naik				
Whether the acquirer belongs to Promoter/Promoter group	Yes				
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited 2. National Stock Exchange of India Limited				
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)		
Before the acquisition under consideration, holding of:					
a) Shares carrying voting rights	66,50,000	50%		50%	
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	0	0.00%		0.00%	
c) Voting rights (“VR”) otherwise than by shares	0	0.00%		0.00%	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	0	0.00%		0.00%	
e) TOTAL (a+b+c+d)	66,50,000	50%		50%	
Details of acquisition/sale					
a) Shares carrying voting rights acquired/sold	(19,75,840)	% on pre-buyback capital ^(#)	14.86	% on pre-buyback capital ^(#)	14.86
		% on post-buyback	19.81	% on post-buyback	19.81

K. R. NAIK

		capital ^(S)		capital ^(S)	
b) VRs acquired /sold otherwise than by shares	0	0.00%		0.00%	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.00%		0.00%	
d) Shares encumbered / invoked/released by the acquirer	0	0.00%		0.00%	
e) TOTAL (a+b+c+/-d)	(19,75,840)	% on pre-buyback capital ^(#)	14.86	% on pre-buyback capital ^(#)	14.86
		% on post-buyback capital ^(S)	19.81	% on post-buyback capital ^(S)	19.81
After the acquisition/sale, holding of:					
a) Shares carrying voting rights	46,74,160	46.86%		46.86%	
b) Shares encumbered with the acquirer	0	0.00%		0.00%	
c) VRs otherwise than by shares	0	0.00%		0.00%	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0.00%		0.00%	
e) TOTAL (a+b+c+d)	46,74,160	46.86%		46.86%	
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment /inter-se transfer etc).	Sale pursuant to a buyback (tender offer route) by the TC.				
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	25 th May 2021				
Equity share capital / total voting	1,33,00,000 equity shares of face value of Rs. 2/- each of				

K. R. NAIK

capital of the TC before the said acquisition/sale(pre-buyback)	the TC.
Equity share capital / total voting capital of the TC after the said acquisition /sale(post-buyback)	99,75,000 equity shares of face value of Rs 2/- each of the TC (post buyback paid-up share capital of the TC after extinguishment of equity shares pursuant to the buyback).
Total diluted share/voting capital of the TC after the said acquisition/sale(post-buyback)	99,75,000 equity shares of face value of Rs 2/- each of the TC (post buyback paid-up share capital of the TC after extinguishment of equity shares pursuant to the buyback).

(#) Shares sold as a percentage of the total pre-buyback equity share capital/ total voting capital of the TC.


(§) Shares sold as a percentage of the total post-buyback equity share capital/ total voting capital of the TC.

(&) Shares held as a percentage of total post-buyback equity share capital/ total voting capital of the TC.

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of acquirer / seller / ~~Authorised Signatory~~

Name & Signature: 
Kamalaksha Rama Naik

Date: 27th May, 2021

Place: Mumbai