

AARNAH CAPITAL ADVISORS PRIVATE LIMITED

Regd. Office: 401 Tulip Vasant Valley Complex Film City Road Malad East Near
Dindoshi Depot Mumbai - 400097

Email: aarnahcapadvisors@gmail.com ; CIN- U65990MH2018PTC305756

Date: - 19/04/2023

To,
The Department of Corporate Services,
BSE Limited
P J Towers,
Dalal Street, Fort,
Mumbai, Maharashtra 400001

**Sub: Disclosure under Regulation 29 (1) of SEBI (Substantial Acquisition of Shares & Takeover)
Regulations, 2011**

Dear Sir/Madam,

In terms of disclosure under Regulation 29 (1) SEBI (Substantial Acquisition of Share and Takeover) Regulations, 2011 We, Aarnah Capital Advisors Private Limited, located at 401 Tulip Vasant Valley Complex Film City Road Malad East Near Dindoshi Depot Mumbai Mumbai City Mh 400097 IN, along with Person Acting in Concert hereby submitting the Disclosure under Regulation 29 (1) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011.

The Target Company i.e. Exhicon Events Media Solutions Ltd got listed on Bombay Stock Exchange Limited on 17th April, 2023, being the promoters of the company hereby disclosing our stake in the target company as Promoter / Promoter group. The same is also disclosed by the Company in their DHRP and Prospectus filed for listing to BSE.

Kindly take the same in your record.

Thanking You,

For Aarnah Capital Advisors Private Limited



Kamalkumar Pagnis Vinayak
Director
(DIN: 08581717)



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DISCLOSURE UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	EXHICON EVENTS MEDIA SOLUTIONS LIMITED		
Name(s) of the Acquirer and Persons Acting in Concert (PAC)	Aarnah Capital Advisors Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed.	Bombay Stock Exchange Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
#Pre Holding :	73,91,998	86.20%	
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	73,91,998	86.20%	-
Details of acquisition/sale	-	-	-
a) Shares carrying voting rights acquired/sold	-	-	-
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	-	-	-



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#Post holding:	73,91,998	62.25%	-
a) Shares carrying voting rights	-	-	-
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	73,91,998	62.25%	-
Mode of acquisition	Through IPO		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Date	Shares	
	17/04/2023	-	
Equity share capital / total voting capital of the TC before the said acquisition / sale	Paid Up Capital of Rs. 8,57,55,000 (85,75,500 shares of Rs. 10/- each)		
Equity share capital/ total voting capital of the TC after the said acquisition /sale	Paid Up Capital of Rs. 11,87,55,000 (1,18,75,500 shares of Rs. 10/- each)		
Total diluted share/voting capital of the TC after the said acquisition	Paid Up Capital of Rs. 11,87,55,000 (1,18,75,500 shares of Rs. 10/- each)		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Aarnah Capital Advisors Private Limited

Kamalkumar Pagnis Vinayak
Director
(DIN: 08581717)



Place: Mumbai
Date: 18.04.2023