

A TO Z SECURITIES LIMITED

24, Ashoka Chambers, 5-B, RajindraPark, Pusa Road, New Delhi-110060

CIN: U74899DL1994PLC063412

E-mail: atozcorp011@yahoo.com; Ph: 011-45012880

January 25, 2020

To,

| | |
|---|---|
| BSE Ltd. Phiroze Jeejeebhoy Towers, Dalal Street Mumbai - 400001 | National Stock Exchange of India Ltd. Exchange Plaza, 5 th Floor Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E) Mumbai - 400051 |
| Company Secretary & Compliance Officer JBM Auto Limited 601, Hemkunt Chambers, 89, Nehru Place, New Delhi - 110019 | ----- |

Dear Sir / Madam,

Sub: Disclosure under Regulations 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to allotment of shares under the scheme of merger.


Please find enclosed herewith a disclosure under Regulations 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Kindly take the above in your records.

Thanking you,

Yours faithfully,

For A To Z Securities Limited
For A TO Z SECURITIES LTD.


Authorized Signatory
Director/Authorised Signatory

Place: Gurugram

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|--|---|---|---|
| Name of the Target Company (TC) | JBM Auto Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | A to Z Securities Limited | | |
| Whether the acquirer belongs to Promoter/ Promoter group | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited and National Stock Exchange of India Ltd. | | |
| Details of the acquisition/ disposal as follows | Number | % w.r.t. total share/ voting capital wherever applicable(*) | % w.r.t. total diluted share/ voting capital of the TC (**) |
| Before the acquisition under consideration, holding of: | | | |
| a) Shares carrying voting rights | 41,90,160 | 10.27% | 10.27% |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | | | |
| c) Voting rights (VR) otherwise than by shares | | | |
| d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | | | |
| e) Total (a+b+c+d) | 41,90,160 | 10.27% | 10.27% |
| Details of acquisition/ sale | | | |
| a) Shares carrying voting rights acquired/ sold | 13,33,000 | 2.82% | 2.82% |
| b) VRs acquired/ sold otherwise than by shares | | | |
| c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | | | |
| d) Shares encumbered / invoked/released by the acquirer | | | |
| e) Total (a+b+c+/-d) | 13,33,000 | 2.82% | 2.82% |

For A TO Z SECURITIES LTD.


 Director/Authorised Signatory

| | | | |
|--|--|--------|--------|
| After the acquisition/ sale, holding of: | | | |
| a) Shares carrying voting rights | 55,23,160 | 11.68% | 11.68% |
| b) Shares encumbered with the acquirer | | | |
| c) VRs otherwise than by shares | | | |
| d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | | | |
| e) Total (a+b+c+d) | 55,23,160 | 11.68% | 11.68% |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Shares are issued pursuant to the scheme of merger of JBM Auto System Private Limited and JBM MA Automotive Private Limited with JBM Auto Limited as approved by Hon'ble NCLT Delhi vide its Order dated 14.06.2019 and Hon'ble NCLT Mumbai vide its Order dated 25.10.2019 read with corrigendum dated 17.12.2019 | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 01.01.2020 (Being Allotment Date and allotment letter received on 25.01.2020) | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | Rs. 20,39,76,820 divided into 4,07,95,364 equity shares of Rs. 5/- each | | |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | Rs. 23,64,94,265 divided into 4,72,98,853 equity shares of Rs. 5/- each | | |
| Total diluted share/ voting capital of the TC after the said acquisition | Rs. 23,64,94,265 divided into 4,72,98,853 equity shares of Rs. 5/- each | | |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/ voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

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Authorized Signatory
Director/Authorised Signatory

Place: Gurugram
Date: 25.01.2020