

By E-mail Submission

August 28, 2023

To,
BSE Limited
P J Tower, Dalal Street,
Fort, Mumbai – 400 001.
Email: corp.relations@bseindia.com
SecurityCode: 542765

To,
Transpact Enterprises Limited
Compliance Officer
204 2nd Floor, Timmy Arcade, Makwana
Road Marol, Andheri East Mumbai
-400059 Email: info@transpact.in

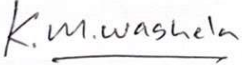
Ref.: Transpact Enterprises Limited

Sub: Disclosures under Regulation 29 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

With reference to the subject cited above, please find enclosed disclosure under Regulations 29(1) read with Regulation 29(3) of SEBI (SAST) Regulations, 2011 w.r.t. acquisition of 46,000 shares of Transpact Enterprises Limited by me on August 28, 2023 in terms of Share Purchase Agreement & pursuant to Public Announcement dated March 24, 2023.

Yours Faithfully


Kaushik Waghela

Enclosure: As above

Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A – Details of the Acquisition

Name of the Target Company (TC)	Transpact Enterprises Limited		
Name(s) of the Acquirer	Kaushik Waghela		
Whether the Acquirer belongs to Promoter/Promoter group	No (please refer below note no.2)		
Name(s) of the Stock Exchange(s) where the shares of Target Company are Listed	BSE Limited (BSE)		
Details of the acquisition / disposal follows	Number	% w.r.t. Total Share / Voting Capital	% w.r.t. Total Diluted Share / Voting Capital
Before the acquisition / disposal under consideration, holding of:			
a) Shares carrying voting rights	16,000	4.13	4.13
b) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	16,000	4.13%	4.13%
Details of Acquisition /-Sale	Number	% w.r.t. Total Share / Voting Capital	% w.r.t. Total Diluted Share / Voting Capital
a) Shares carrying voting rights acquired / sold	46,000	11.90%	11.90%
b) VRs acquired / sold otherwise than by equity shares	Nil	Nil	Nil
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each	Nil	Nil	Nil

category) acquired / sold			
d) Shares encumbered / invoked / released by the acquirer	Nil	Nil	Nil
e) Total (a+b+c+/-d)	46,000	11.90%	11.90%

After the Acquisition / Sale, holding of:	Number	% w.r.t. Total Share / Voting Capital	% w.r.t. Total Diluted Share / Voting Capital
a) Shares carrying voting rights acquired	62,000	16.03%	16.03%
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by equity shares	Nil	Nil	Nil
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+b+c+d)	62,000	16.03%	16.03%
Mode of Acquisition / Sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Open Market		
Date of Acquisition / Sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	August 28, 2023		
Equity share capital / total voting capital of the TC before the said acquisition / sale	3,86,730		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	3,86,730		
Total diluted share/voting capital of the TC after the said acquisition / sale	3,86,730		

Note:

- 1) I had entered into a Share Purchase Agreement (" SPA") with the members of the Promoter Group of Transpact Enterprises Limited dated March 24, 2023 for the acquisition of 62,255 (16.10%) equity shares capital of the Company & control over the Company.
- 2) After acquisition of 62,255 (16.10%) equity shares, I will become the new promoter of the Company along with Mr. Raman Talwar

Date: August 28, 2023

Place: Mumbai