



**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	RELIGARE ENTERPRISES LTD		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	AS ATTACHED IN ANNEXURE-1		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE & NSE		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<p><b>Before the acquisition under consideration, holding of :</b></p> <p>a) Shares carrying voting rights</p> <p>b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</p> <p>c) Voting rights (VR) otherwise than by shares</p> <p>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)</p> <p>e) Total (a+b+c+d)</p>	2,84,80,680	9.0804%	9.0804%
<p><b>Details of acquisition/sale</b></p> <p>a) Shares carrying voting rights acquired</p> <p>b) VRs acquired /sold otherwise than by shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold</p> <p>d) Shares encumbered / invoked/released by the acquirer</p> <p>e) Total (a+b+c+/-d)</p>	1,66,27,077	5.3012%	5.3012%


*(Handwritten signature)*

**भारतीय प्रतिभूति और विनिमय बोर्ड**  
**Securities and Exchange Board of India**

<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights			
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	4,51,07,757	14.3816%	14.3816%
e) Total (a+b+c+d)			
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential Allotment		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	14/07/2021		
Equity share capital / total voting capital of the TC before the said acquisition / sale	25,94,91,902		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	31,36,48,663		
Total diluted share/voting capital of the TC after the said acquisition	31,36,48,663		

(\* ) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

  
**(Abhay Aggarwal)**  
**For M.B.Finmart Pvt Ltd, Puran Associates Pvt Ltd, VIC Enterprises Pvt Ltd & Milky Investment and Trading Company**

**Signature of the Authorised Signatory**  
Place: New Delhi

Date: 15.07.2021

## Religare Enterprises Ltd

## ANNEXURE-1

S. No	Name of the acquirer and Person acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promotor/Promoter Group	PAN of the acquirer and/ or PACs	Qty
1	M.B.Finmart Pvt. Ltd.	No	AAACD9678C	55,36,136
2	Milky Investement And Trading Company	No	AAACM0584A	95,30,705
3	Puran Associates Pvt Ltd	No	AAACP0458J	1,81,64,432
4	Vic Enterprises Pvt Ltd	No	AAACV0132B	1,18,76,484
<b>Total:</b>				<b>4,51,07,757</b>

% as a total of equity capital  
Total Equity Shares

14.3816%  
31,36,48,663

