

PRAVIN S.HERLEKAR

Sitaram, Ganesh Chowk, Manjarli, Badlapur (W), Dist: Thane – 421503.

Date: June 12, 2019

To,

Corporate Services Department
BSE LIMITED
P.J. Towers, 1st Floor, Dalal Street,
Mumbai – 400001
BSE Code: 533317

Corporate Services Department
NATIONAL STOCK EXCHANGE OF INDIA LIMITED
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai – 400051
NSE Symbol: OMKARCHEM

Sub: Declaration pursuant to Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir,

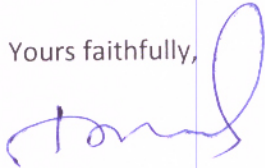
With reference to the captioned subject, I, Pravin Shivdas Herlekar, Chairman and Managing Director (Promoter) of Omkar Speciality Chemicals Limited, residing at Sitaram, Ganesh Chowk, Manjarli, Badlapur (W), Thane – 421503 (PAN AAAPH2923H), wish to hereby inform that, I have pledged 100,000 Equity Shares of Omkar Speciality Chemicals Limited, held by me.

The disclosure for the aforesaid transaction is given as an annexure to this letter for your perusal.

Kindly take it on record and acknowledge receipt.

Thanking you,

Yours faithfully,



PRAVIN S. HERLEKAR

Encl.: As stated

CC to:-

Company Secretary & Compliance Officer
Omkar Speciality Chemicals Limited
B-34, M.I.D.C., Badlapur (E),
Thane - 421 503.

Disclosure by the Promoter(s) to the Stock Exchange and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)
Omkar Speciality Chemicals Limited
 BSE Limited
 National Stock Exchange of India Limited
 June 12, 2019
 Name of the Promoter or PAC on whose shares encumbrance has been created/released/invoked
Pravin Shivdas Herlekar
 Pledge of Shares

Name of Promoter(s) or PAC/Promoter holding in the target company (1)	Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)				Post event holding of encumbered shares (creation (2) + (3))/release ((2)-(3))/invocation ((2)-(3))			
	No. of shares	% of total share w.r.t. diluted	No. of shares	% of total share of	Type of event	Date of creation	Type of encumbrance	Reasons for encumbrance	No. of shares	% of total share capital
PRAVIN SHIVDAS HERLEKAR	12,50,595	6.08%	12,34,000	6.00%					12,34,000	6.00%
	22,10,226	10.74%	21,90,817	10.65%					21,90,817	10.65%
	75,000	0.36%	75,000	0.36%					75,000	0.36%
TOTAL SHARE HOLDING OF PRAVIN SHIVDAS HERLEKAR	12,50,000	6.07%	6,72,500	0.49%	Creation	10-06-2019	Pledge	Loan taken	7,72,500	3.27%
	47,85,821	23.26%	41,72,317	20.28%					42,72,317	20.16%
RISHIKESH PRAVIN HERLEKAR	3,27,006	1.59%								
	1,90,000	0.92%								
TOTAL SHARE HOLDING OF RISHIKESH P HERLEKAR	5,17,006	2.51%								
SVAKS BIO/TECH INDIA PRIVATE LIMITED	3,80,000	1.83%								

55/-
 Pravin S. Herlekar
 Place: Bafalapur
 Date: 12-06-2019

(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.
 (*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the Listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.