

08th April, 2022

**National Stock Exchange** 

Exchange Plaza Plot No. C/1. G Block, Bandra – Kurla Complex, Bandra (E), Mumbai – 400051

(NSE Scrip Code: SPMLINFRA)

**BSE Limited** 

PhirozeJeejeebhoy Tower Dalal Street, Mumbai – 400 001

(BSE Scrip Code: 500402)

Sub: Intimation to the Stock Exchanges for the disclosures received from Promoter Group for allotment of equity shares on conversion of 1,627,465 nos. of Compulsorily Convertible Preference Shares in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

#### Dear Sir,

With reference to the captioned subject and reference, we would like to submit the Disclosures received under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 from M/s Zoom Industrial Services Limited, M/s SPML India Limited and M/s Niral Enterprises Pvt. Ltd. pertaining to the receipt of Equity Shares on conversion of 1,627,465 nos. of Compulsorily Convertible Preference Shares.

Kindly take the above on record.

Thanking you,

For SPML Infra Limited

Swati Agarwal

**Company Secretary** 

Encl: a/a.

SPML INFRA LIMITED

CIN: L40106DL1981PLC012228

22, Camac Street, Block-A, 3rd Floor, Kolkata- 700 016

Ph: +91 33 4009 1200 / 1247

E-mail: info@spml.co.in | Website: www.spml.co.in

Regd. Office: F-27/2, Okhla Industrial Area, Phase-II, New Delhi-110020



## ZOOM INDUSTRIAL SERVICES LIMITED

113, PARK STREET, PODDAR POINT, SOUTH BLOCK, KOLKATA - 700016
Ph. (0124)3944555; Fax (0124) 3986201
CIN: L74140WB1981PLC033392

07th April, 2022

National Stock Exchange Exchange Plaza Plot No. C/1. G Block, Bandra – Kurla Complex, Bandra (E), Mumbal – 400051

BSE Limited PhirozeJeejeebhoy Tower Dalal Street, Mumbal – 400 001 SPML Infra Limited F – 27/2, Okhla Industrial Area, Phase II, New Delhi - 110020

(NSE Scrip Code: SPMLINFRA)

(BSE Scrip Code: 500402)

Sub: <u>Disclosure to the Stock Exchanges and to the Target Company for allotment of Equity Shares on Conversion of Compulsorily Convertible preference Shares (CCPS) in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

#### Dear Sir,

With reference to the captioned subject and reference, we would like to submit the Disclosures which are required to be made under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 on behalf of the Company

Kindly take the above on record.

Thanking you,

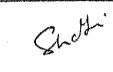
FOR Zoom Industrial Services Ltd.

**Authorised Signatory** 

Encl: a/a.

# Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

	e of the Target Company (TC)	SPML Infra Ltd.			
Name(s) of the acquirer and Persons Acting in		Zoom Industrial Services Ltd.			
Concert (PAC) with the acquirer					
Whether the acquirer belongs to Promoter/Promoter		Yes			
grou	p				
Nam	e(s) of the Stock Exchange(s) where the shares	BSE & NSE	<del>n Tiarania (mare a decelha i</del> s pepilo feliziono na Septenza un dependació <del>felo regimente, en un s</del> e	spacepologica (1955) por parepologica pologica pologica (1951) de la como de	
of TO	Care Listed				
Deta	ils of the acquisition / disposal as follows	Number	% w.r.t. total share/voting	% w.r.t. total diluted	
	•		capital	share/voting	
	•		wherever applicable	capital of the TC (*)	
Befo	re the acquisition/disposal under		аррисаолс	uic ro()	
cons	sideration, holding of:		,		
a)	Shares carrying voting rights	1.100.000	4 63 4 55	10.47	
b)	Shares in the nature of encumbrance (pledge/	4,126,000	10.47	=	
	lien/ non-disposal undertaking/ others)	*		•	
c)	Voting rights (VR) otherwise than by equity		-	•	
	shares	_		-	
d)	Warrants/convertible securities/any other	-			
	instrument that entitles the acquirer to receive		*	_	
	shares carrying voting rights in the TC (specify			•	
	holding in each category)				
e)	Total (a+b+c+d)	4,126,000	10.47	10,47	
Deta	ils of acquisition/sale				
a)	Shares carrying voting rights acquired	1,615,750	3.79	3.79	
b)	VRs acquired/sold otherwise than by equity	*	-	N4	
	shares				
c)	-	_	_	,	
	instrument that entitles the acquirer to receive	- "	,	•	
	shares carrying voting rights in the TC (specify	1			
	holding in each category) acquired/sold				
d)	Shares encumbered / invoked/released by the				
	acquirer			and the control of th	



e) Total (a+b+c+d)	1,615,750	3.79	3.79	
After the acquisition/sale, holding of:	***************************************	A STATE OF THE STA		
a) Shares carrying voting rights	5,741,750	13,45	13.45	
b) Shares encumbered with the acquirer				
c) VRs otherwise than by equity shares	*	_		
d) Warrants/convertible securities/any other	*	•	-	
instrument that entitles the acquirer to receive		•		
shares carrying voting rights in the TC (specify				
holding in each category) after acquisition				
e) Total (a+b+c+d)	5,741,750	13.45	13.45	
Mode of acquisition/sale (e.g. open market / off-	Conve	Conversion of CCPS into Equity Shares		
market / public issue / rights issue /preferentia				
alletment / inter-se transfer etc.)				
Date of acquisition / sale of shares / VR or date o		<del></del>		
receipt of intimation of allotment of shares	06.04.2022			
whichever is applicable				
Equity share capital / total voting capital of the TO	7,88,50,552 (3,94,25,276 Equity Shares of Rs. 2/-			
before the said acquisition/sale	each)			
quity share capital/ total voting capital of the TC 8,53,60,412 (4,26,80,206 Equity Shares of Rs. 2/-			Shares of Rs. 2/-	
after the said acquisition/sale	each .			
Total diluted share/voting capital of the TC after the	8,53,60,412 (	4,26,80,206 Equity	Shares of Rs. 2/-	
aid acquisition/sale each				

#### Note:

- (\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / Seller/ Authorised Signatory

Place: Kolkata Date: 07.04.2022



07th April, 2022

**National Stock Exchange** 

Exchange Plaza Plot No. C/1. G Block, Bandra – Kurla Complex, Bandra (E), Mumbai – 400051 **BSE Limited** 

PhirozeJeejeebhoy Tower Dalal Street, Mumbai – 400 001 **SPML Infra Limited** 

F – 27/2, Okhla Industrial Area,Phase II, New Delhi - 110020

(NSE Scrip Code: SPMLINFRA)

(**BSE Scrip Code: 500402**)

Sub: <u>Disclosure to the Stock Exchanges and to the Target Company for preferential allotment of equity shares in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Dear Sir,

With reference to the captioned subject and reference, we would like to submit the Disclosures which are required to be made under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 on behalf of the Company.

Kindly take the above on record.

Thanking you,

For SPML India Limited

(Authorised Signatory)



# Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Nai	ne of the Target Company (TC)	SPML Infra Ltd.		
Name(s) of the acquirer and Persons Acting in		SPML India L	td.	
Cor	ncert (PAC) with the acquirer			
Whether the acquirer belongs to Promoter/Promoter		Yes		
gro	up			
Nar	ne(s) of the Stock Exchange(s) where the shares	BSE & NSE		
of T	'C are Listed	A Property of the Park of the		
Det	ails of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Bef	ore the acquisition/disposal under			
con	sideration, holding of:	2,990,380	7.50	
a)	Shares carrying voting rights	2,990,380 -	7.58 -	7.58
b)	Shares in the nature of encumbrance (pledge/			
	lien/ non-disposal undertaking/ others)	-	-	-
c)	Voting rights (VR) otherwise than by equity shares	-	-	- x %
d)	Warrants/convertible securities/any other			
aj	instrument that entitles the acquirer to receive			
	shares carrying voting rights in the TC (specify			
	holding in each category)			
e)	Total (a+b+c+d)	2,990,380	7.58	7.58
Deta	ails of acquisition/sale	_,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	7.00	7.50
a)	Shares carrying voting rights acquired	864,660	2.03	2.03
b)	VRs acquired/sold otherwise than by equity	-		
	shares			
c)	Warrants/convertible securities/any other	-1.00	-	
	instrument that entitles the acquirer to receive			
	shares carrying voting rights in the TC (specify			
	holding in each category) acquired/sold			
d)	Shares encumbered / invoked/released by the			
	acquirer			
e)	Total (a+b+c+d)	864,660	2.03	2.03

### SPML INDIA LIMITED

Regd. Off. 113, Park Street, Poddar Point, South Block, 3<sup>rd</sup> Floor, Kolkata -700016 Ph +91-9711308513 Website: www.spmlindia.net Email: cs@spmlindia.net CIN No L51109WB2



After the acquisition/sale, holding of:			
a) Shares carrying voting rights	3,855,040	9.03	9.03
b) Shares encumbered with the acquirer	-		-
c) VRs otherwise than by equity shares	-	-	
d) Warrants/convertible securities/any other			
instrument that entitles the acquirer to receive			
shares carrying voting rights in the TC (specify			
holding in each category) after acquisition			
e) Total (a+b+c+d)	3,855,040	9.03	9.03
Mode of acquisition/sale (e.g. open market / off-	Conversion of CCPS into Equity Shares		
market / public issue / rights issue /preferential			
allotment / inter-se transfer etc.)			
Date of acquisition / sale of shares / VR or date of			
receipt of intimation of allotment of shares,	06.04.2022		
whichever is applicable			
Equity share capital / total voting capital of the TC	7,88,50,552 (3,94,25,276 Equity Shares of Rs. 2/-		
before the said acquisition/sale	each)		
Equity share capital/ total voting capital of the TC	8,53,60,412 (4,26,80,206 Equity Shares of Rs. 2/-		
after the said acquisition/sale	each)		
Total diluted share/voting capital of the TC after the	8,53,60,412 (4,26,80,206 Equity Shares of Rs. 2/-		
said acquisition/sale	each)		

#### Note:

- (\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / Seller/ Authorised S

Place: New Delhi Date: 07.04.2022

#### **NIRAL ENTERPRISES PRIVATE LIMITED**

CIN NO: U72200WB2010PTC151757

Regd Office: 22 Camac Street, Block A, 3<sup>rd</sup> Floor, Kolkata-700016

07th April, 2022

**National Stock Exchange** 

Exchange Plaza Plot No. C/1. G Block, Bandra – Kurla Complex, Bandra (E), Mumbai – 400051 **BSE Limited** 

PhirozeJeejeebhoy Tower Dalal Street, Mumbai – 400 001 **SPML Infra Limited** 

F – 27/2, Okhla Industrial Area,Phase II, New Delhi - 110020

(NSE Scrip Code: SPMLINFRA) (BSE Scrip Code: 500402)

Sub: <u>Disclosure to the Stock Exchanges and to the Target Company for preferential allotment of equity shares in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Dear Sir,

With reference to the captioned subject and reference, we would like to submit the Disclosures which are required to be made under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 on behalf of the Company.

Kindly take the above on record.

Thanking you,

for Niral Enterprises Pvt. Ltd.

1 Sethi

(Authorized Signatory)

### **NIRAL ENTERPRISES PRIVATE LIMITED**

CIN NO: U72200WB2010PTC151757

Regd Office: 22 Camac Street, Block A, 3<sup>rd</sup> Floor, Kolkata-700016

### Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC) SPML			SPML Infra Ltd.		
Name(s) of the acquirer and Persons Acting in		Niral Enterprises Pvt. Ltd.			
Concert (PAC) with the acquirer					
Whether the acquirer belongs to Promoter/Promoter		Yes			
group					
Nan	Name(s) of the Stock Exchange(s) where the shares				
of T	C are Listed				
Details of the acquisition / disposal as follows		Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)	
Befo	ore the acquisition/disposal under				
con	sideration, holding of :				
a)	Shares carrying voting rights	-	-	-	
b)	Shares in the nature of encumbrance (pledge/			-	
	lien/ non-disposal undertaking/ others)	-	-		
c)	Voting rights (VR) otherwise than by equity			-	
	shares	-	-		
d)	Warrants/convertible securities/any other				
	instrument that entitles the acquirer to receive $% \left( 1\right) =\left( 1\right) \left( 1$			-	
	shares carrying voting rights in the TC (specify $% \left\{ 1\right\} =\left\{ 1\right\} =\left$	-	-		
	holding in each category)				
e)	Total (a+b+c+d)	-	-	-	
Deta	ails of acquisition/sale				
a)	Shares carrying voting rights acquired	774,520	1.81	1.81	
b)	VRs acquired/sold otherwise than by equity	-	-	-	
	shares				
c)	Warrants/convertible securities/any other				
	instrument that entitles the acquirer to receive	-	-	-	
	shares carrying voting rights in the TC (specify $% \left\{ 1\right\} =\left\{ 1\right\} =\left$				
	holding in each category) acquired/sold				
d)	Shares encumbered / invoked/released by the	-	- Nicol Enterprises	Private Limited	
			or Miral Enterprise	-Windre-Fillingen	

Authorised Signatory/Director

#### **NIRAL ENTERPRISES PRIVATE LIMITED**

#### CIN NO: U72200WB2010PTC151757

Regd Office: 22 Camac Street, Block A, 3<sup>rd</sup> Floor, Kolkata-700016

	acquirer			_	
e)	Total (a+b+c+d)	774,520	1.81	1.81	
After the acquisition/sale, holding of:					
a)	Shares carrying voting rights	774,520	1.81	1.81	
b)	Shares encumbered with the acquirer	-	-	-	
c)	VRs otherwise than by equity shares				
d)	Warrants/convertible securities/any other	-	-	-	
	instrument that entitles the acquirer to receive	-	-	-	
	shares carrying voting rights in the TC (specify $% \left\{ 1\right\} =\left\{ 1\right\} =\left$				
	holding in each category) after acquisition				
e)	Total (a+b+c+d)	774,520	1.81	1.81	
Mod	Mode of acquisition/sale (e.g. open market / off-		Conversion of CCPS into Equity Shares		
mar	market / public issue / rights issue /preferential				
allo	ment / inter-se transfer etc.)				
Date	e of acquisition / sale of shares / VR or date of				
rece	ipt of intimation of allotment of shares,	06.04.2022			
whi	chever is applicable				
Equ	ity share capital / total voting capital of the TC	7,88,50,552 (3,94,25,276 Equity Shares of Rs. 2/-			
befo	before the said acquisition/sale		each)		
Equ	Equity share capital/ total voting capital of the TC		8,53,60,412 (4,26,80,206 Equity Shares of Rs. 2/-		
afte	the said acquisition/sale	each)			
Tota	diluted share/voting capital of the TC after the	8,53,60,412 (4,26,80,206 Equity Shares of Rs. 2/-			
said acquisition/sale each)					

#### Note:

- (\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Niral Enterprises Private Limited

Signature of the acquirer / Seller / Authorised Signatory

Place: New Delhi Date: 07.04.2022