

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Go Fashion (India) Limited		
Name(s) of the acquirer seller and Persons Acting in Concert (PAC) with the acquirer-seller	India Advantage Fund S4 I (acting through its investment manager ICICI Venture Funds Management Company Limited)		
Whether the acquirer seller belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange (BSE) National Stock Exchange (NSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	33,11,478	6.1313%	6.1313%
b) Voting rights (VR) otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
d) Total (a+b+c)	33,11,478	6.1313%	6.1313%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	15,00,000	2.7773%	2.7773%
b) VRs acquired otherwise than by			

**ICICI Venture Funds Management Company Limited**

**Registered Office :**

ICICI Venture House, Gr. Floor,  
Appasaheb Marathe Marg,  
Prabhadevi,  
Mumbai - 400 025, India

Tel. (B) : +91 (22) 6655 5050  
Fax : +91 (22) 6655 5055  
CIN : U72200MH1989PLC166901  
www.iciciventure.com

**Regional Office :**

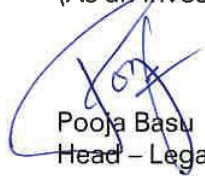
23/4, Prestige Takt, 3rd Floor,  
Kasturba Road Cross,  
Bangalore - 560 001, India.

equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Total (a+b+c)	15,00,000	2.7773%	2.7773%
After the acquisition/sale, holding of: a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	18,11,478	3.3540%	3.3540%
d) Total (a+b+c)	18,11,478	3.3540%	3.3540%
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	December 9, 2021		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs.54,00,89,840		



Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs.54,00,89,840
Total diluted share/voting capital of the TC after the said acquisition/sale	Rs.54,00,89,840

for ICICI Venture Funds Management Company Limited  
(As an Investment Manager of India Advantage Fund S4 I)

  
Pooja Basu  
Head - Legal & Compliance

Place: Mumbai  
Date: December 13, 2021

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.  
(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Part-B\*\*\*

Name of the Target Company: Go Fashion (India) Limited

Name(s) of the acquirer seller and Persons Acting in Concert (PAC) with the acquirer seller	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer seller and/ or PACs
India Advantage Fund S4 I	No	AABTI2205E

for ICICI Venture Funds Management Company Limited  
(As an Investment Manager of India Advantage Fund S4 I)



Pooja Basu  
Head - Legal & Compliance

Place: Mumbai

Date: December 13, 2021

Note:

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.



December 13, 2021

Ms. Gayathri  
Company Secretary  
Go Fashion (India) Limited  
Sathak Center, 5th Floor,  
New No.4, Nungambakkam High  
Road, Chennai- 600 034

BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai- 400001

National Stock Exchange  
Exchange Plaza  
Plot No. C/1, G Block  
Bandra Kurla Complex, Bandra (East)  
Mumbai – 400 051

Dear Madam/Sir,

**Disclosure under SEBI (Substantial Acquisitions of Shares and Takeovers), Regulations, 2011.**

India Advantage Fund S4 I ("Fund") has sold 2.7773% (15,00,000 shares in numbers) of shares of Go Fashion (India) Limited ("Company") on December 9, 2021. The 2% threshold for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 are met. Post December 9, 2021 sale, the Fund holds 3.3540% (18,11,478 shares in numbers) of shares of the Company.

This disclosure is based upon a total of 5,40,08,984 share capital of the Company


Please find enclosed, the formal disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as per the specified format.

This disclosure is made by ICICI Venture Funds Management Company Limited as the investment manager to India Advantage Fund S4 I.

Please take the same on record.

Yours faithfully,

for ICICI Venture Funds Management Company Limited  
(as Investment Manager to India Advantage Fund S4 I)

  
Pooja Basu  
Head – Legal and Compliance

Encl : As Above

**ICICI Venture Funds Management Company Limited**

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