

Date : 27/02/2023

From:

Rajeshkumar Liladhar Bhatia
108, Pooja Abhishek Appartment,
Athwalines,
Surat - 395007

To

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001


Dear Sir/Madam,

Sub: Intimation under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

In compliance with the Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we are enclosing herewith the said disclosure as required under aforementioned regulations, w.r.t. target company Bhatia Colour Chem Limited.

This is for your information and records.

Thanking you.


(Rajeshkumar Liladhar Bhatia)

Encl: a/a

Cc: Compliance officer

Bhatia Colour Chem Limited
Plot No. A/2/12, Road No. 1 Udhna Udyog Nagar,
Sangh Udhna, Surat - 394210 Gujarat


Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Bhatia Colour Chem Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	As per Annexure I		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (SME Platform)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	As per Annexure II		
b) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge / lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+d)	As per Annexure II		
Details of acquisition/sale			
a) Shares carrying voting rights	As per Annexure II		
b) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge / lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+d)	As per Annexure II		
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	As per Annexure II		
b) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any	NIL	NIL	NIL

other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
d) Shares in the nature of encumbrance (pledge / lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+d)	As per Annexure II		
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Inter-se transfer of shares among the lock-in shareholders by way of sell & off market transfer of shares between the seller and buyer		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable			
Equity share capital / total voting capital of the TC before the said acquisition/sale	12233750 Equity Shares of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	12233750 Equity Shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition/sale	12233750 Equity Shares of Rs. 10/- each		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.


(Rajesh Kumar Liladhar Bhatia)

Place: Surat

Date: 27/2/2023

Annexure - I

Sr. No.	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the person
1	Rajeshkumar Liladhar Bhatia (#)
2	
3	

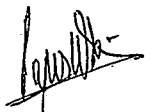
(#) acquirer/ acquisition



(Rajeshkumar Liladhar Bhatia)

Annexure II

Name of the Shareholder	Before the transaction		Details of the transaction		After the transaction		
	No. of Shares/ Voting Rights	% w.r.t. total share capital of TC	No. of Shares/ Voting Rights	% w.r.t. total share capital of TC	No. of Shares/ Voting Rights	% w.r.t. total share capital of TC	
1	Rajeshkumar Liladhar Bhatia	6,00,000	4.9	4,62,500	3.78	10,62,500	8.68
2	Persons Acting in Concert (PAC)	-	-			-	-
	Total	6,00,000	4.9			12,50,000	8.68


(Rajeshkumar Liladhar Bhatia)