

SBICAP Trustee Company Ltd.

Ref:1117/SBICTCL/LEGAL/JJ/ST/2019-20

Date: June 17, 2019

To

BSE Limited

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001

Dear Sir,

Ref: Atlanta Limited

Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find attached the Disclosures which are required to be made under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

You are requested to take note of the same on your records.

Yours faithfully,

For SBICAP Trustee Company Limited

Authorized Signatory

www.sbicaptrustee.com

+91 22 4302 5566 +91 22 4302 5555

🖨 +91 22 2204 0465

helpdesk@sbicaptrustee.com

Registered Office:

202, Maker Tower E,



Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations. 2011

| Name of the Target Company (TC) | | Atlanta Limited SBICAP Trustee Company Limited No | | |
|--|--|---|--|--|
| Name(s) of the acquirer and Persons Acti with the acquirer | ng in Concert (PAC) SBICA | | | |
| Whether the acquirer belongs to Promoter | r/Promoter group | | | |
| Name(s) of the Stock Exchange(s) where Listed | the shares of TC are | BSE & NSE | | |
| Details of the acquisition / disposal as follows: | Number | % w.r.t.total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) | |
| efore the acquisition/ sale under consid a) Shares carrying voting rights | | 0.5270/ | 0.50504 | |
| b) Shares in the nature of encumber non-disposal undertaking/others) c) Voting rights (VR) otherwise that d) Warrants/convertible securities/athat entitles the acquirer to recovoting rights in the T C (specific properties) | n by shares any other instrument seive shares carrying | | a) 8.527% b) 41.757% | |
| category) e) Total (a+b+c+d) | e) 4,09,82,057 | e) 50.284% | e) 50.284% | |
| Details of acquisition/sale | | | | |
| a) Shares carrying voting rights acquired b) VRs acquired /sold otherwise than c) Warrants/convertible securities/a that entitles the acquirer to recovoting rights in the TC (speciategory) acquired/sold | n by shares ny other instrument eive shares carrying | a) 0.004% | a) 0.004% | |
| d) Shares-encumbered /-invoked/rele | ased by the acquirer | | | |
| e) Total (a+b+c+/-d) | e) 3406 | e) 0.004% | e) 0.004% | |



| After the acquisition/sale, holding of: | | | |
|---|--|-------------------------|-------------------------|
| a) Shares carrying voting rights b) Shares encumbered/pledged with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | a) 69,46,535 b) 3,40,32,116 | a) 8.523% b) 41.757% | a) 8.523% b) 41.757% |
| e) Total (a+b+c+d) | e) 4,09,78,651 | e) 50.284% | e) 50.284% |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | # Sale in Open Ma | nrket | |
| Date of acquisition / sale of shares /-VR or date of receipt of intimation of allotment of shares, whichever is applicable | 14-06-2019 | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | 8,15,00,000 equity shares of Rs. 2/- each aggregating Rs. 16,30,00,000/- | | |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | 8,15,00,000 equity shares of Rs. 2/- each aggregating Rs. 16,30,00,000/- | | |
| Total diluted share/voting capital of the TC after the said acquisition | 8,15,00,000 equity shares of Rs. 2/- each aggregating Rs. 16,30,00,000/- | | |

Note:-

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.





Part-B***

Name of the Target Company: Atlanta Limited

| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Whether the acquirer belongs to Promoter/ Promoter group | PAN of the acquirer and/ or PACs |
|---|--|----------------------------------|
| SBICAP Trustee Company Limited | No | AAJCS8105J |

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Note:

(#) 4,10,32,116 (i.e. 50.346%) equity shares of Atlanta Limited ('Company') were pledged with SBICAP Trustee Company Limited. On 23-05-2019, the pledge was invoked and 70,00,000 (i.e. 8.588%) Equity shares out of 4,10,32,116 total pledged equity shares were transferred to our Demat account. The necessary disclosure were made under regulation 29(2) for invocation of abovementioned equity shares of the company to stock exchanges on 24-05-2019.

The invoked shares of the company were sold on various dates and the necessary disclosures were made as per the details given below:

| Sr. No. | Name of Target Company | No. of Shares sold | Date of Disclosure |
|------------|------------------------|--------------------|--------------------|
| 1 | Atlanta Limited | 15,969 | 28-05-2019 |
| 2 | Atlanta Limited | 14,604 | 29-05-2019 |
| 3 | Atlanta Limited | 5,675 | 30-05-2019 |
| 4 | Atlanta Limited | 11316 | 31-05-2019 |
| 5 | Atlanta Limited | 2239 | 03-06-2019 |
| 6 | Atlanta Limited | 12 | 04-06-2019 |
| 7 | Atlanta Limited | 244 | 11-06-2019 |

As disclosed above 3406 (i.e. 0.004%) equity shares of the company were sold in open market on 14.06.2019 and hence this disclosure is being made as under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Signature of the acquirer / Authorised Signatory

For SBICAP Trystee Company Limited

Authorized Signatory

Place: Mumbai Date: 17/06/2019