

Disclosure under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Soma Textiles & Industries Limited	
2.	Name of the acquirer(s)	Sarvopari Investments Private Limited (Acquirer)	
3.	Name of the stock exchange where shares of the TC are listed	i. BSE Limited; and ii. National Stock Exchange of India Limited	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	<p>Pursuant to order no. C.P. (CAA)/231/MB/2021 connected with C.A. (CAA)/167/MB/2021 dated 16th September, 2022 of National Company Law Tribunal and certified copy of order issued on 17th October, 2022 (filed with Ministry of Corporate affairs on 2nd November, 2022 vide SRN No. F39045885) regarding merger KGPL Industries & Finvest Private Limited (Transferor Company) into Sarvopari Investments Private Limited (Transferee Company).</p> <p>Transferor Company's holding in the Target Company prior to the aforesaid merger was 1,02,04,651 (30.89%) Equity Shares. Transferee Company's holding in the Target Company prior to the aforesaid merger was 40,07,244 (12.13%) Equity Shares. Accordingly pursuant to merger of Transferor Company into Transferee Company, holding of Transferee Company in the Target Company shall be 1,42,11,895 Equity Shares (43.02%).</p>	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(d)(iii) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, – whether disclosure was made and whether it was made within the timeline specified under the regulations. – date of filing with the stock exchange.	Not applicable	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a. Name of the transferor / seller	Not applicable	Not applicable
	b. Date of acquisition	Not applicable	Not applicable

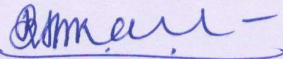
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	Not applicable		Not applicable	
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	Not applicable		Not applicable	
	e. Price at which shares are proposed to be acquired / actually acquired	Not applicable		Not applicable	
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t. total share capital of TC	No. of shares held	% w.r.t. total share capital of
	a) Each Acquirer/ Transferee Sarvopari Investments Private Limited*	40,07,244	12.13	1,42,11,895	43.02
	b) Each Seller/ Transferor KGPL Industries & Finvest Private Limited*	1,02,04,651	30.89	0	0.00

* Pursuant to merger of KGPL Industries & Finvest Private Limited ("Transferor Company") into Sarvopari Investments Private Limited ("Transferee Company"), the holding of Transferor Company in the Target Company shall be merged with the holding of Transferee Company in the Target Company.

Note:

- Both the Transferor Company and Transferee Company belongs to the Promoter / Promoter Group of Soma Textiles & Industries Limited ("Target Company").
- The Total Promoter/ Promoter Group holding of the Target Company pre and post aforesaid merger shall be same i.e. 2,10,35,017 (63.68%) Equity Shares since the Merger does not directly involve Target Company as a Transferor Company or as a Transferee Company.

For Sarvopari Investments Private Limited



Shrikant Bhat

Director

DIN: 00650380

Date: 22nd December, 2022

Place: Mumbai

SARVOPARI INVESTMENTS PVT. LTD.

Regd. office: 6, Vaswani Mansions, 1st Floor, D.Vachha Road, Churchgate, Mumbai – 400 020.
Tel : No. (022) 22851173 * Email : shrikant.bhat4@gmail.com

CIN No. U65993MH1985PTC193867

22nd December, 2022

To,

The Secretary BSE LIMITED P J Towers Dalal Street, Fort, Mumbai 400 001	NATIONAL STOCK EXCHANGE OF INDIA LIMITED Listing Department Exchange Plaza, 5 th Floor, Bandra-kurla Complex, Bandra (East), Mumbai – 400 051.
Company Script ID.: 521034	Company Symbol: SOMATEX

Sub: Disclosure under Regulation 10(6) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir,

With reference to the captioned subject, we would like to inform you that we have received Order from National Company Law Tribunal, Mumbai Bench vide Order no. C.P. (CAA)/231/MB/2021 connected with C.A. (CAA)/167/MB/2021 dated 16th September, 2022 of National Company Law Tribunal and certified copy of order issued on 17th October, 2022 (filed with Ministry of Corporate affairs on 2nd November, 2022 vide SRN No. F39045885) regarding merger of KGPL Industries & Finvest Private Limited (Transferor Company) into Sarvopari Investments Private Limited (Transferee Company / Company). Both the Transferor Company and Transferee Company belongs to the Promoter / Promoter Group of Soma Textiles & Industries Limited (“Target Company”).

We further inform that Transferor Company’s holding in the Target Company prior to the aforesaid merger was **1,02,04,651 (30.89%)** Equity Shares. Transferee Company’s holding in the Target Company prior to the aforesaid merger was **40,07,244 (12.13%)** Equity Shares. Accordingly pursuant to merger of Transferor Company into Transferee Company, holding of Transferee Company in the Target Company shall be **1,42,11,895** Equity Shares (**43.02%**).

The Total Promoter/ Promoter Group holding of the Target Company pre and post aforesaid merger shall be same i.e. **2,10,35,017 (63.68%)** Equity Shares since the Merger does not directly involve Target Company as a Transferor Company or as a Transferee Company.

The aforesaid acquisition pursuant to Merger is exempt under Regulation 10(1)(d)(iii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. Accordingly, please find attached the disclosure under Regulation 10 (6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please take the same on record.

Thanking you,

Yours faithfully

For Sarvopari Investments Private Limited


Shrikant Bhat

Director

DIN: 00650380

Date: 22nd December, 2022

Place: Mumbai