

*Jaydev Mody*

*West Hill*

*27, Nepean Sea Road*

*Mumbai 400 036*

*Phone 2364 0670*

*2367 5944*

*Fax 2364 0535*

21<sup>st</sup> February, 2022

<b>National Stock Exchange of India Ltd.</b> Listing Department. Exchange Plaza, C-1, Block- G, Bandra Kurla Complex, Bandra (East) Mumbai-400 051. Fax No. 26598235/8237/8347.	<b>BSE Ltd.,</b> Corporate Relation Department, Listing Department, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001. Facsimile No. 22723121/22722037/2041
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Dear Sir/Madam,

**Sub: Disclosure under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Please find enclosed herewith disclosure under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of acquisition under Regulation 10(1)(a)(i) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

We request you to take the same on record.

Thanking You.

Yours Sincerely,



Jaydev Mody

Encl- As above

CC:-

**Compliance Officer**

Peninsula Land Limited

503, 5th Floor, Peninsula Tower-1, Peninsula Corporate Park, Ganpatrao Kadam Marg, Lower Parel Mumbai-400013.

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**Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	Peninsula Land Limited
2.	Name of the acquirer(s)	Jaydev Mody
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	The acquirer is an Immediate Relative (Brother) of Ms. Urvi A. Piramal, Promoter of the TC.
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Ms. Urvi A. Piramal
	b. Proposed date of acquisition	28 <sup>th</sup> February, 2022
	c. Number of shares to be acquired from each person mentioned in 4(a) above	4,18,00,000 Equity Shares
	d. Total shares to be acquired as % of share capital of TC	14.97%
	e. Price at which shares are proposed to be acquired	Nil (Gift of shares)
	f. Rationale, if any, for the proposed transfer	Gift of shares
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1)(a)(i) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period	NA. The shares are being transferred by way of gift.
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	NA. The shares are being transferred by way of gift.
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	NA. The shares are being transferred by way of gift.



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9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	The acquirer confirms that the transferor and transferee have complied/ will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011.				
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	The acquirer confirms that all the conditions specified under Regulation 10(1)(a) with respect to the exemption under Regulation 10(1)(a)(i) have been duly complied with.				
11.	Shareholding details	Before the proposed transaction		After the proposed transaction		
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC	
	a	Acquirer(s) and PACs (other than sellers)(*)				
		i. Jaydev Mody	Nil	Nil	4,18,00,000	14.97%
		ii. Promoter and Promoter Group (other than Ms. Urvi A. Piramal) (please see Annexure A below for details)	12,71,32,318	45.53%	12,71,32,318	45.53%
		<b>Total</b>	<b>12,71,32,318</b>	<b>45.53%</b>	<b>16,89,32,318</b>	<b>60.5%</b>
b	Seller(s)					
	i. Ms. Urvi A. Piramal	4,48,92,015	16.08%	30,92,015	1.11%	

**Note:**

- (\*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.



Jaydev Mody

Date: 21<sup>st</sup> February, 2022

Place: Mumbai

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Annexure A

List of Promoters/ Promoter Group/ PACs with Details of Holdings (other than Ms. Urvi A. Piramal)

Sr No.	Name of Shareholder	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
1.	Rajeev Ashok Piramal	9,21,365	0.33	9,21,365	0.33
2.	Nandan Ashok Piramal	9,21,365	0.33	9,21,365	0.33
3.	Harshvardhan Ashok Piramal	9,21,365	0.33	9,21,365	0.33
4.	Kalpana Singhanian	30,000	0.01	30,000	0.01
5.	Ashok Piramal Group Real Estate Trust through its Trustee Ms. Urvi A. Piramal	12,03,10,717	43.09	12,03,10,717	43.09
6.	Anjali Mody Family Private Limited ( In capacity of Trustee of Anjali J Mody Trust)	13,24,000	0.47	13,24,000	0.47
7.	Aditi Mody Family Private Limited (In capacity of Trustee of Aditi J Mody Trust)	13,24,000	0.47	13,24,000	0.47
8.	Aarti Pandit Family Private Limited (In capacity of Trustee of Aarti J Mody Trust)	13,13,092	0.47	13,13,092	0.47
9.	Powerjet Carriers and Transporters Private Limited	66,414	0.02	66,414	0.02
	<b>Total</b>	<b>12,71,32,318</b>	<b>45.53%</b>	<b>12,71,32,318</b>	<b>45.53%</b>