

Ref :: SD:69/70/11/12::2021

18.05.2021

<b>The Vice President</b> <b>BSE Ltd.</b> <b>Phiroze Jeejeebhoy Towers</b> <b>Dalal Street</b> <b>MUMBAI - 400 001</b>	<b>The Vice President</b> <b>Listing Department</b> <b>National Stock Exchange of India Ltd</b> <b>EXCHANGE PLAZA</b> <b>Bandra-Kurla Complex, Bandra [E]</b> <b>MUMBAI - 400 051</b>
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Dear Sir/Madam,

**Sub : Statement of Deviation or Variation in the use of the proceeds of issue of Listed Nonconvertible Debt Securities/Bonds for the Half Year ended 31.03.2021**

In compliance of Regulations 52(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the Statement as per SEBI Circular SEBI/HO/DDHS/08/2020 dated 17-Jan-2020.

<b>Name of Listed Entity</b>						<b>CANARA BANK</b>
<b>Mode of Fund Raising</b>						<b>Private Placement</b>
<b>Type of instrument</b>						<b>Non-Convertible Debentures</b>
<b>Date of Raising Funds</b>						<b>As Attached*</b>
<b>Amount Raised</b>						<b>As Attached*</b>
<b>Report filed for half year ended</b>						<b>31.03.2021</b>
<b>Is there a Deviation / Variation in use of funds raised?</b>						<b>No</b>
<b>Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?</b>						<b>Not Applicable</b>
<b>If yes, details of the approval so required?</b>						<b>Not Applicable</b>
<b>Date of approval</b>						<b>Not Applicable</b>
<b>Explanation for the Deviation / Variation</b>						<b>Not Applicable</b>
<b>Comments of the audit committee after review</b>						<b>Not Applicable</b>
<b>Comments of the auditors, if any</b>						<b>Not Applicable</b>
<b>Objects for which funds have been raised and where there has been a deviation, in the following table</b>						
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilized	Amount of Deviation/Variation for the half year according to applicable object (INR Crores and in %)	Remarks, if any
<b>Not Applicable</b>						
<b>Deviation could mean:</b>						
(a) Deviation in the objects or purposes for which the funds have been raised						
(b) Deviation in the amount of funds actually utilized as against what was originally disclosed.						

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**Secretarial Department**  
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**\*List of the instruments raised by the Bank and outstanding as on 31.03.2021.**

Sl. No	Instrument Description	Issuance Date	Amount Issued in Rs Crore	ISIN
1	Lower TIER II	31-Dec-12	1,000.00	INE667A09177
2	BASEL III TIER II SER I	03-Jan-14	1,500.00	INE476A09249
3	BASEL III TIER II SER II	27-Mar-14	1,000.00	INE476A09256
4	Tier II	02-Dec-14	750.00	INE667A08013
5	BASEL III COMPLIANT ADDITIONAL TIER I	05-Mar-15	1,500.00	INE476A08035
6	Tier II	23-Mar-15	400.00	INE667A08021
7	Tier II	28-Sep-15	1,000.00	INE667A08039
8	Tier II	18-Dec-15	750.00	INE667A08047
9	BASEL III COMPLIANT TIER II SERIES I - 2015-16	31-Dec-15	1,500.00	INE476A09264
10	BASEL III COMPLIANT TIER II SERIES II - 2015-16	07-Jan-16	900.00	INE476A08043
11	BASEL III COMPLIANT TIER II 2016-17	27-Apr-16	3,000.00	INE476A08050
12	AT I SR.III	15-Jul-16	930.00	INE667A08070
13	AT I SR.IV	24-Oct-16	1,000.00	INE667A08088
14	BASEL III COMPLIANT ADDITIONAL TIER I	13-Dec-16	1,000.00	INE476A08068
15	Tier II	03-May-17	500.00	INE667A08096
16	AT I SR.V	25-Jul-17	450.00	INE667A08104
17	Basel III Tier II Series I 2019-20	11-Mar-20	3,000.00	INE476A08076
18	Basel III AT1 Bonds S-1 2020-21	11-Sep-20	1,012.00	INE476A08084
19	Basel III AT1 Bonds S-2 2020-21	29-Sep-20	169.10	INE476A08092
20	Basel III AT1 Bonds S-3 2020-21	31-Dec-20	1,635.00	INE476A08100
21	Basel III AT1 Bonds S-4 2020-21	02-Feb-21	120.00	INE476A08118
<b>Grand Total</b>			<b>23,116.10</b>	

**Yours faithfully,**  
 कृते केनरा बैंक  
 For CANARA BANK

  
 सहायक महा प्रबंधक और कंपनी सचिव  
 Assistant General Manager & Company Secretary  
**VINAY MOHTA**  
**COMPANY SECRETARY**



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