& Ummedmal P. Jain B.Com., LL.B., F.C.S.

Telefax: 2264 2676 E-mail: upjain@vsnl.net upjainco@gmail.com

26, Nafees Chamber, 2nd Floor, 121-123, Mody Street, Fort, Mumbai - 400 001.

TO WHOMSOEVER IT MAY CONCERN

We have examined the relevant books and records of KEWAL KIRAN **CLOTHING LIMITED** (hereinafter referred to as 'the Company') having its registered office at Kewal Kiran Estate, 460/7, I.B. Patel Road, Goregaon (East), Mumbai - 400063 maintained by its Registrar and Transfer Agent (hereinafter referred to as 'RTA') LINK INTIME INDIA PRIVATE LIMITED, produced before us for the purpose of issuing the certificate under Regulation 40(9) of Securities and Exchange board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR), and based on RTA's certificate dated 9th October, 2019, we hereby certify that, the Company, in relation to half year ended 30th September, 2019, did not receive any request for transfer, subdivision, consolidation for its listed securities.

Place: MUMBAI

Date: 16th October, 2019

UDIN Number: F003735A000089447

For U. P. JAIN & CO.

Company Secretary

C.P. No.: 2235