



# OASIS SECURITIES LTD.

Regd. Off.: Raja Bahadur Compound, Building No.5, 2nd Floor, 43 Tamarind Lane, Fort, Mumbai – 400 001  
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CIN: L51900MH1986PLC041499 • Website: [www.oasiscaps.com](http://www.oasiscaps.com)

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25<sup>th</sup> July 2024

The Manager  
Listing Department  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Fort, Mumbai - 400 001

Dear Sirs,

## Sub: Intimation of Change in Management Control of the Company

We wish to inform you that as a result of the completion of the sale and purchase of shares on 23.07.2024 pursuant to the Share Purchase Agreement executed on 15.05.2023 for sale and purchase of shares in Oasis Securities Limited (“The Company”) from Mr. Indra Kumar Bagri, Mr. Anil Kumar Bagri, Ms. Ananya Amit Bagri, Ms. Ishita Bagri, Ms. Stuti Anil Bagri, Mrs. Savitridevi Mangalchand Jajoo, Mrs. Archana Bagri, Mr. Prerit Kamal Damani, and Mr. Amitkumar Indrakumar Bagri (“Outgoing Promoter and Promoter Group”) by Mr. Rajesh Kumar Sodhani, Mrs. Priya Sodhani, and Mr. Gyan Chand Jain (“Acquirers”), the Company has been intimated on 24.07.2024 that the Acquirer had acquired **13,06,951** Equity Shares, representing **70.65%**, of the paid up Share Capital as at the date, from the Outgoing Promoter (“Change of Control”). Consequent to the Change of Control, the Acquirers are the new Promoters of the Company and the Outgoing Promoters have ceased to hold any shares in the Company. In addition, further to the completion of acquisition of shares by the Acquirers under the open offer (“Open Offer”) to the Public Shareholders, as per the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, the Acquirers have not acquired any Equity Shares, from any public shareholder under the Open Offer.

The shareholding of the Acquirers post the acquisition and Open Offer is **13,06,951** equity shares representing **70.65%** of the paid-up Share Capital of the Company as at the date.

We request you to kindly take the above on record as required under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thank You  
Oasis Securities Limited

KIRTI  
JAIN

Digitally signed  
by KIRTI JAIN  
Date: 2024.07.25  
18:42:42 +05'30'

Ms. Kirti Jain  
Company Secretary