

24 May 2021

The Manager,  
Listing Department,  
**National Stock Exchange of India Limited**  
Exchange Plaza,  
Bandra- Kuria Complex, Bandra (E)  
Mumbai-400051

**Symbol : MAGMA**

**BSE Limited**

Corporate Relationship Department  
25th floor, PhirozeJeejeebhoy Towers  
Dalal Street  
Mumbai-400001

**Company Code: 524000**

Dear Sir,

**Sub: Post Offer Advertisement in relation to the open offer to the Public Shareholders of Magma Fincorp Limited ("Company") ("Open Offer").**

**Ref: Intimation under Regulation 47 and 30 of SEBI (Listing Obligation and Disclosure Requirement) Regulation, 2015**

This is in further to the intimation made by the Company regarding recommendation of Committee of Independent Directors submitted on 30 April 2021 and Letter of Offer dated 28 April 2021 submitted on 28 April 2021 with respect to the Open Offer.


Pursuant to Regulation 47 and 30 of SEBI (Listing Obligation and Disclosure Requirement) Regulation, 2015 please find attached herewith Newspaper Advertisement w.r.t Post offer advertisement published in the Financial Express (English-All editions), Jansatta (Hindi-All editions), Aajkal(Bengali-Kolkata edition) and Navshakti (Marathi-Mumbai edition) on 22 May 2021.

This is for your information and record.

**Thanking you,**

**Yours faithfully,**

**For Magma Fincorp Limited**

  
**Shabnum Zaman**  
**Company Secretary**

**ACS No. 13918**

End: As above







