

Sky Gold Limited

Plot No. D-222/2 TTC Industrial Area, MIDC Shirawane Navi Mumbai – 400706

CIN: L36911MH2008PLC181989

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Phone No.: 022- 66919399

Website: www.skygold.co.in

Date: 11/11/2023

**To,
BSE Limited
Phiroze Jeejeebhoy Towers,
25th Floor, Dalai Street, Fort,
Mumbai 400001**

**To,
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1,
G Block, Bandra-Kurla Complex,
Bandra (East), Mumbai 400051**

Scrip Code: 541967

Trading Symbol: SKYGOLD

Sub.: Scrutinizer's Report and Declaration of voting results of the 1st Extra Ordinary General Meeting (EOGM) as per the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

This is to inform you that the Company had provided the facility of remote e-voting and e-voting at the 1st Extra-ordinary General Meeting (EOGM) to its Members on the resolutions set out in the EOGM notice ("Notice") convening the 1st Extra-ordinary General Meeting (EOGM) held today i.e., Saturday, November 11, 2023, at 12:00 IST through Video Conferencing in accordance with the applicable provisions of the Companies Act, 2023, Circular(s) issued by the Ministry of Corporate Affairs and the Securities and Exchange Board of India.

Mr. Shivang Goyal, Proprietor of M/s. Shivang G Goyal & Associates, Practising Company Secretaries, Mumbai, were appointed as the Scrutinizer to scrutinize the e-voting process in a fair and transparent manner.

In accordance with Regulation 44(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the consolidated voting results of remote e-voting and e-voting at the meeting, on the business transacted at the 1st Extra-ordinary General Meeting (EOGM) and the report of the Scrutinizer thereon. All the resolutions set out in the Notice have been duly passed by the Members with the requisite majority.

The aforesaid documents are also being made available on the website of the Company at www.skygold.co.in and on the website of NSDL at www.evoting.nsdl.com

Sr. No.	Description of Resolutions	Type of Resolution
1.	To Increase in Authorized Share Capital of the Company and Consequential Amendment in the Memorandum of Association of the Company.	Ordinary Resolution
2.	To consider and approve issue of Convertible Warrants on a Preferential Basis.	Special Resolution
3.	To approve the raising of Funds and Issuance of securities by the Company	Special Resolution

Pursuant to Section 108 of the Act and Rule 20 of Companies (Management & Administration) Rules 2014 (including any statutory modification(s) or re-enactment(s) thereof for the time being in force), the Company has confirmed that the electronic copy of the Notice and explanatory statement along with the process of e-voting were sent to the shareholders whose e-mail addresses were registered with the Depository Participant(s)/Registrar and Share Transfer Agent of the Company for communication purposes in compliance with the applicable MCA Circulars and SEBI Circular dated 5th January 2023 and applicable provisions of the SEBI (Listing Regulations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), the Secretarial Standard-2 on General Meetings issued by the Institute of Company Secretaries of India. The Company completed circulation of the Notice along with an explanatory statement via electronic mode on Thursday, 19th October 2023 to those members whose name(s) appeared on the Register of Members/ List of beneficiaries as on Friday, 13th October 2023 ("cut-off-date").

The remote e-voting facility was provided by the National Securities Depository Limited ("NSDL"). Members were required to communicate their assent or dissent only through a remote e-voting system in terms of the said MCA Circulars.

The e-voting period commenced on Wednesday, 8th November 2023 at 9.00 A.M. (IST) and ended on Friday, 10th November 2023 at 5.00 P.M. (IST) for voting through e-voting.

The e-voting was blocked at 5:00 P.M. (IST) on Friday, 10th November 2023 and the e-voting summary statement was downloaded from the e-voting website of NSDL.

The Members holding shares on the "cut-off" date i.e. Saturday, 4th November 2023 were entitled to vote on the proposed resolutions.

The register, in accordance with Rule 20 of the Companies (Management & Administration) Rules, 2015, has been maintained electronically to record the assent or dissent received, mentioning the particulars of name, address, folio number, or client ID of the shareholders, number of shares held by them. There were no shares with differential voting rights in the Company, hence there is no requirement of maintaining the list of shares with differential voting rights.

Please note that the above-said resolutions have been approved by Members of the Company with the requisite majority.

The Voting Results along with the Scrutinizer's Report are annexed here and also available on the website i.e., www.skygold.co.in

Kindly take the same on your records and oblige.

For Sky Gold Limited,

Mangesh Chauhan
Managing Director & CFO
DIN: 02138048
Date: 11/11/2023
Place: Navi Mumbai

Shivang G Goyal & Associates

Practicing Company Secretaries

Unit No. 104, Mhada Building, Near Fort Fire Station Maruti Cross Lane, Bora Bazaar Street, Fort, Mumbai 400001

Shivanggoyal@scca.in

+91-8007765722

**Report of Scrutinizer for remote e-voting and e-voting at 1st Extra-ordinary General Meeting of Sky Gold Limited
[Pursuant to Section 108 of the Companies Act, 2013 and Rule 20 of the Companies (Management and Administration) Rules
2014**

To,
Mr. Mangesh Chauhan
Managing Director & CFO
SKY GOLD LIMITED ("the Company")

Dear Sir,

Scrutinizer's Report on voting through e-voting for the 1st Extra-ordinary General Meeting of the shareholders of the Company, held on Saturday, 11th November, 2023 at 12.00 p.m. IST through video conference /other audio visual means ("VC/OAVM") in terms of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management & Administration) Rules, 2014 and Regulation 44 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations, 2015).

- A. Pursuant to the resolution passed by the Board of Directors on 19th October 2023 I, Shivang Goyal (Membership No.: F11801), Proprietor of M/s. Shivang G Goyal & Associates, Practicing Company Secretaries, have been appointed as a Scrutinizer to receive, scrutinize, and process remote e-voting process and the votes cast concerning the resolutions set out in the Notice of 1st Extra-ordinary General Meeting (EOGM) dated 11th November 2023 (hereinafter referred as "Notice").

- B. Member's approval was sought for approving the following businesses:
- To Increase the Authorized Share Capital of the Company and Consequential Amendment in the Memorandum of Association of the Company.
 - To consider and approve the issue of Convertible Warrants on a Preferential Basis.
 - To Approve the raising of funds and issuance of securities by the Company
- C. Pursuant to Section 101, 108 of the Act and Rule 20 of the Companies (Management & Administration) Rules 2014 (including any statutory modification(s) or re-enactment(s) thereof for the time being in force), the Company has confirmed that the electronic copy of the Notice and explanatory statement along with the process of e-voting were sent to the shareholders whose e-mail addresses were registered with the Depository Participant(s)/Registrar and Share Transfer Agent of the Company for communication purposes in compliance with the applicable with the Circulars issued by the Ministry of Corporate Affairs dated 8th April, 2020, 13th April, 2020, 5th May, 2020, 13th January, 2021, 8th December, 2021, 14th December, 2021, 5th May, 2022 and 28th December, 2022 and by the SEBI dated 12th May, 2020, 15th January, 2021, 13th May, 2022, 5th January, 2023 and applicable provisions of the Listing Regulations, and the Secretarial Standard on General Meetings issued by the Institute of Company Secretaries of India. The Company completed circulation of Notice along with explanatory statement via electronic mode on Thursday, 19th October 2023 to those members whose name(s) appeared on the Register of Members/ List of beneficiaries as on Friday, 13th October 2023 ("cut-off-date").
- D. The Company has appointed National Securities Depository Limited ("NSDL") for the remote e-voting facility and for conducting the e-voting by the shareholders of the Company during the EOGM.
- E. The remote e-voting period commenced on Wednesday, 8th November 2023 at 9.00 a.m. IST and ended on Friday, 10th November 2023 at 5.00 p.m. IST and the NSDL remote e-voting portal was blocked for voting thereafter. After the time fixed for closing of e-voting at EOGM by the Chairman, voting was closed, and votes cast through remote e-voting and e-voting during the EOGM were unblocked in the presence of 2 (two) witnesses i.e Ms. Saloni Jain and Mr. Harishchandra Pandey.
- F. The Register, in accordance with Rule 20(4)(xiv) of the Companies (Management and Administration) Rules, 2014, has been maintained electronically to record the assent or dissent received, mentioning the particulars of name, address, folio number or client ID of the members, number of shares held by them and nominal value of such shares. There were no shares with differential voting rights in the Company; hence there is no requirement of maintaining the list of shares with differential voting rights.
- G. On the basis of the votes exercised by the shareholders of the Company through remote e-voting and by way of e-voting during the EOGM held on Saturday, 11th November 2023, I have issued this Scrutinizer's Report dated 11th November 2023.

**VOTING RESULTS OF THE 1ST EXTRA ORDINARY GENERAL MEETING (EOGM) PURSUANT TO REGULATION 44 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015
SKY GOLD LIMITED**

Date of Meeting	11-11-2023
The total number of shareholders on the record date (cut-off date):	9,080
Start Date for e-voting	08-11-2023
End Date for e-voting	10-11-2023
No. of shareholders present in the meeting either in person or through proxy: Promoters and Promoter Group Public	NA
No. of shareholders attended the meeting through Video Conferencing: Promoters and Promoter Group Public	32 6 26

01. To increase the Authorized Share Capital of the Company and Consequential Amendment in the Memorandum of Association of the Company.
(ORDINARY RESOLUTION)

SKY GOLD LIMITED								
Whether promoter/ promoter group are interested in the agenda/resolution?				No				
Category	Mode of voting	No. of shares held	No. of Votes Polled	% of votes polled on outstanding shares	No. of Votes in Favour	No. of votes in against	% of votes in favour of votes polled	% of votes against on votes polled
		[1]	[2]	$[3]=\{[2]/[1]\} * 100$	[4]	[5]	$[6]=\{[4]/[2]\} * 100$	$[7]=\{[5]/[2]\} * 100$
Promoter and Promoter Group	E-Voting	79,01,656	55,93,656	70.79	55,93,656	0	100	0
	Poll		0	0	0	0	0	0
	Postal Ballot		0	0	0	0	0	0
	Total		55,93,656	70.79	55,93,656	0	100	0
Public: Institutions	E-Voting	0	0	0	0	0	0	0
	Poll		0	0	0	0	0	0
	Postal Ballot		0	0	0	0	0	0
	Total		0	0	0	0	0	0
Public: Non-Institutions	E-Voting	28,42,224	3,48,915	12.27	3,48,914	1	100	0
	Poll		0	0	0	0	0	0
	Postal Ballot		0	0	0	0	0	0
	Total		3,48,915	12.27	3,48,914	1	100	0
	Total	1,07,43,880	59,42,571	55.31	59,42,570	1	100	0

02. To consider and approve the issue of Convertible Warrants on a Preferential Basis (**SPECIAL RESOLUTION**)

SKY GOLD LIMITED								
Whether promoter/ promoter group are interested in the agenda/resolution?			No					
Category	Mode of voting	No. of shares held	No. of Votes Polled	% of votes polled on outstanding shares	No. of Votes in Favour	No. of votes in against	% of votes in favour of votes polled	% of votes against on votes polled
		[1]	[2]	$[3]=\{[2]/[1]\} * 100$	[4]	[5]	$[6]=\{[4]/[2]\} * 100$	$[7]=\{[5]/[2]\} * 100$
Promoter and Promoter Group	E-Voting	79,01,656	55,93,656	70.7909	55,93,656	0	100	0
	Poll		0	0	0	0	0	0
	Postal Ballot		0	0	0	0	0	0
	Total		55,93,656	70.7909	55,93,656	0	100	0
Public: Institutions	E-Voting	0	0	0	0	0	0	0
	Poll		0	0	0	0	0	0
	Postal Ballot		0	0	0	0	0	0
	Total		0	0	0	0	0	0
Public: Non-Institutions	E-Voting	28,42,224	3,48,915	12.27	3,48,896	19	99.99	0.01
	Poll		0	0	0	0	0	0
	Postal Ballot		0	0	0	0	0	0
	Total		3,48,915	12.27	3,48,896	19	99.99	0.01
	Total	1,07,43,880	59,42,571	55.31	59,42,552	19	100	0.01

03. To approve the raising of funds and issuance of securities by the Company. **(SPECIAL RESOLUTION)**

SKY GOLD LIMITED								
Whether promoter/ promoter group are interested in the agenda/resolution?				No				
Category	Mode of voting	No. of shares held	No. of Votes Polled	% of votes polled on outstanding shares	No. of Votes in Favour	No. of votes in against	% of votes in favour of votes polled	% of votes against on votes polled
		[1]	[2]	$[3]=\{[2]/[1]\} * 100$	[4]	[5]	$[6]=\{[4]/[2]\} * 100$	$[7]=\{[5]/[2]\} * 100$
Promoter and Promoter Group	E-Voting	79,01,656	55,93,656	70.79	55,93,656	0	100	0
	Poll		0	0	0	0	0	0
	Postal Ballot		0	0	0	0	0	0
	Total		55,93,656	70.79	55,93,656	0	100	0
Public: Institutions	E-Voting	0	0	0	0	0	0	0
	Poll		0	0	0	0	0	0
	Postal Ballot		0	0	0	0	0	0
	Total		0	0	0	0	0	0
Public: Non-Institutions	E-Voting	28,42,224	3,48,915	12.27	3,48,914	1	100	0
	Poll		0	0	0	0	0	0
	Postal Ballot		0	0	0	0	0	0
	Total		3,48,915	12.27	3,48,914	1	100	0
	Total		59,42,571	55.31	59,42,570	1	100	0

H. As requested by the management, I am submitting herewith a consolidated report on the results of remote e-voting together with the results of the e-voting facilitated during the EOGM.

It is to be noted that:

1. There were no invalid votes cast on the above resolutions.
2. All the aforesaid resolutions were passed by the members of the Company with the requisite majority.

Thanking you,

Yours faithfully

For Shivang G Goyal & Associates

For Sky Gold Limited,

Shivang Goyal
Proprietor
FCS - 11801 / C.P. No.- 24679
ICSI Unique Code: S2021MH811600
Peer Review: 2074/2022
UDIN: F011801E001829540
Place: Mumbai
Date: 11/11/2023

Mangesh Chauhan
Managing Director & CFO
DIN: 02138048
Place: Navi Mumbai
Date: 11/11/2023