

**MCL: SEC: 2021**

**DATE: 04.01.2021**

To,  
**Bombay Stock Exchange Limited**  
Floor 25. P J Towers. Dalal Street,  
MUMBAI 400 001.  
STOCK CODE: 515037

To,  
**National Stock Exchange of India Limited**  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East), MUMBAI 400 051.  
STOCK CODE: MURUDCERA

Dear Sir/Madam,

**Sub: - Notice of Board Meeting scheduled to be held on Wednesday, 13<sup>th</sup> January, 2021.**

This is to inform you that the company has obtained "In-Principal Approval" under regulation 28 (1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 from both the Exchanges i.e. BSE vide its letter ref.: DCS/PREF/SV/PRE/931/2020-21 "E-Letter" January 01, 2021 and NSE vide its letter ref.: NSE/LIST/25442 December 30, 2020 and the company has also taken approval from its members through postal ballot on 26.12.2020 for issue of equity shares and warrants convertible into equity shares on preferential basis to promoters group.

Accordingly, a Board Meeting is scheduled to be held on **Wednesday, 13<sup>th</sup> January, 2021 at 03:00 P.M. at the Corporate Office at Naveen Complex, 7<sup>th</sup> Floor, No. 14, M G Road, Bengaluru - 560001** for allotment of shares and warrants convertible into equity shares as under:

Name of Allottee (Promoters Group)	No. of Equity Shares (FY: 2020-21)	Share Warrants to be converted in to Equity Shares		Face Value (In Rs.) Equity Share	Issue Price (In Rs.)
		1 <sup>st</sup> Tranche (FY: 2021-22)	2 <sup>nd</sup> Tranche (FY: 2022-23)		
Murudeshwar Power Corporation Limited	3090724	2616559	2747389	10.00	18.00
Naveen Mechanised Construction Company Private Limited	1666666	Nil		10.00	18.00
<b>Total</b>	<b>4757390</b>	<b>5363948</b>		<b>10.00</b>	<b>18.00</b>

We hereby enclose a detail set of Agenda for your perusal.

Thanking You.

Yours' faithfully,

For Murudeshwar Ceramics Limited

  
Ashok Kumar  
Company Secretary &  
Compliance Officer



An ISO 9001-2008 Certified Company