

Date: 23rd October 2023

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
BandraKurla Complex,
Bandra (East), Mumbai - 400 051
Fax: 022-26598237/38

BSE Limited

Corporate Relationship Department
1st Floor, New Trading Ring,
PJ Towers, Dalal Street,
Fort, Mumbai - 400 001
Fax: 022-22722061/41/39/37

Company Code: 532807 (BSE) / CINELINE (NSE)

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir,

We refer to our letter dated 7 June 2022, whereby an intimation was made w.r.t. allotment of 27,00,000 (Twenty-Seven lakhs) Warrants ("**Warrants**"), each convertible into or exchangeable for one fully paid-up equity share of INR 5 each of the Company, at an issue price of INR130 on preferential basis to 4 (four) allottees ("**Warrant holders**"), as per the list forming part of this letter.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), this to inform you that upon receipt of an amount aggregating to INR **4,99,95,000** (Rupees Four Crore Ninety-Nine lakhs and Ninety-five thousand Only) at the rate of INR 55 (Rupees Fifty-Five Only) per warrant (being 42.31% of the issue price per warrant as "Warrant Exercise Price") from all the warrant holders, as per the terms of issue of Warrants, the Securities Allotment Committee of the Board of Directors of the Company, has on 23rd October, 2023, considered and approved the allotment of 9,09,000 (Nine lakhs and nine thousand only) Equity Shares of INR 5 each, upon conversion/ exchange of/for equal number of Warrants, as per the details given below:

Name of allottees (Promoter/ Promoter Group)	Total Number of Warrants held	Number of Warrants applied for conversion	Warrant exercise price (Received @ INR 55 per Warrant) (Amount in INR)	Number of equity shares allotted, upon conversion / exchange of Warrants
Ashish Rasesh Kanakia	6,75,000	2,27,250	1,24,98,750/-	2,27,250
Niyati Rasesh Kanakia	6,75,000	2,27,250	1,24,98,750/-	2,27,250
Vrutant Himanshu Kanakia	6,75,000	2,27,250	1,24,98,750/-	2,27,250
Vrusti Benefit Trust	6,75,000	2,27,250	1,24,98,750/-	2,27,250
	27,00,000	9,09,000	4,99,95,000/-	9,09,000

Consequently, the issued and paid up capital of the Company stands increased to INR 16,23,77,170 consisting of 3,24,75,434 equity shares of INR 5 each.

The new issued equity shares shall rank *pari passu* with the existing equity shares of the Company in all respects.

Cineline India Limited

2nd Floor, A & B wing, Vilco Centre, Subhash Road, Opp Garware, Vile Parle (E), Mumbai- 400057 (India). Tel.: +91-22-3502 3666 / 3502 3777, Email: investor@cineline.co.in, Corporate Identity Number (CIN): L92142MH2002PLC135964;www.moviemax.co.in



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Disclosure under Regulation 30 of SEBI Listing Regulations read with SEBI circular dated September 9, 2015, bearing reference no. CIR/CFD/CMD/4/2015 ("SEBI Circular"), are provided in **Annexure- A**.

The meeting of the Committee commenced at 12 PM. and concluded at 12:30 PM.

We request you to take the above on record and note the compliance under above referred regulations of SEBI LODR.

Thanking You,

Yours Faithfully,
For Cinline India Limited

Rashmi Shah
Company Secretary & Compliance Officer
Membership No. 25059

Place: Mumbai
Encl.: As above

Cinline India Limited

2nd Floor, A & B wing, Vilco Centre, Subhash Road, Opp Garware, Vile Parle (E), Mumbai- 400057 (India). Tel.: +91-22-3502 3666 / 3502 3777, Email: investor@cinline.co.in, Corporate Identity Number (CIN): L92142MH2002PLC135964;www.moviemax.co.in

Annexure A

DISCLOSURE AS PER REGULATION 30 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 READ WITH SEBI CIRCULAR NO. CIR/CFD/CMD/4/2015 DATED SEPTEMBER 9, 2015

Sr. No.	Particulars	Detail
1	Type of securities proposed to be issued	Equity shares upon conversion of Warrants
2	Type of Issuance	Preferential issue to persons belonging to promoter group.
3	Total number of securities proposed to be issued or the total amount for for which the securities will be issued (approximately)	Allotment of 9,09,000 (Nine lakhs and nine thousand only) Equity Shares of face value of INR 5 each upon conversion/ exchange of/ for equal number of Warrants at an issue price of INR 130 each (Rupees One Hundred Thirty only) upon receipt of balance amount at the rate of INR 55 (Rupees Fifty Five Only) per warrant (being 42.31% of the issue price per warrant as "Warrant Exercise Price") aggregating to INR 4,99,95,000 (Rupees Four Crore Ninety-Nine lakhs and Ninety-five thousand Only)
4	Name of the Investors	1. Mr. Ashish Rasesh Kanakia 2. Ms. Niyati Rasesh Kanakia 3. Mr. Vrutant Himanshu Kanakia 4. Vrusti Benefit Trust
5	Outcome of the subscription Issue Price / Allotted Price (in case of convertible): No. of Investors: Post-allotment of securities:	Allotted 9,09,000 (Nine lakhs and nine thousand only) Equity Shares upon receipt of Warrant Exercise Price of INR 55 (i.e. balance 42.31% of the issue price). No. of investors: 4 (four) Post conversion issued, subscribed and paid-up share capital of the Company is INR 16,23,77,170 (Sixteen Crores Twenty Three Lakhs Seventy Seven Thousand One Hundred and Seventy only) consisting of 3,24,75,434 (Three Crores Twenty Four Lakhs Seventy Five Thousand Four Hundred and Thirty Four Only) equity shares of face value of INR 5 (Rupees Five Only) each fully paid.
6	In case of convertibles- Intimation on conversion of securities or on lapse of the tenure of the instrument.	Intimation of conversion of warrants into Equity shares. The tenure of the warrants shall not exceed 18 (eighteen) months from the date of allotment. Each warrant shall carry a right to subscribe 1 (one) Equity Share per warrant, which may be exercised in one or more tranches during the period

Cineline India Limited

		<p>commencing from the date of allotment of warrants until the expiry of 18(eighteen) months from the date of allotment of the warrants.</p> <p>In the event that, a warrant holder does not exercise the warrants within a period of 18 (Eighteen) months from the date of allotment of such warrants, the unexercised warrants shall lapse and the amount paid by the warrant holders on such Warrants shall stand forfeited by the Company.</p>
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