

ATAM VALVES LIMITED

(FORMERLY ATAM VALVES PVT. LTD.)
51. OUTSIDE INDUSTRIAL AREA JALANDHAR CITY-144004 PUN JAR

1051, OUTSIDE INDUSTRIAL AREA, JALANDHAR CITY-144004, PUNJAB, INDIA.

T:91-181-5001111, 5019616/617 F:91-181-2290611 E-mail : sales@atamfebi.com
E-mail : marketing@atamfebi.com
Website : www.atamvalves.in

Dated: - 19th September, 2022 ATAM/SE/2022-23/23

To Listing Department Bombay Stock Exchange Limited 25thFloor, PJ Towers, Dalal Street Mumbai – 400001

Ref: - ISIN: - INE09KD01013

Scrip Code: - 543236 BSE Symbol: - ATAM

Dear Sir/Madam

Ref: In-Principle approval received for allotment of 23,49,000 warrants on 02nd May,2022 vide Letter No. DCS/PREF/KK/PRE/2166/2022-23

<u>Sub: Outcome of Board Meeting pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015</u>

With reference to above, this is to inform you that warrant holders (i.e. Promoters and Non-Promoters) have exercised their rights for conversion of the warrants into equity shares. Consequently, the Board of Directors of the Company at their meeting held today i.e. 19thSeptember,2022 has allotted 11,49,000 equity shares of face value of Rs. 10/- each pursuant to conversion of warrants into equity shares (with a premium of Rs. 42 /- per equity share), out of which the Promoter has exercised his option against 600,000 warrants and Non-Promoters have exercised the option of 5,49,000 warrants. Thus, Promoter i.e Mr. Amit Jain has balance 12,00,000 warrants convertible into equity shares and non-promoters have converted all the warrants available with them.

These equity shares allotted on conversion of the warrants, shall rank pari passu, in all respects with the existing equity shares.

Post the allotment of equity shares, the paid-up equity share of the Company has increased from INR 4,12,50,000/- (Rupees Four Crores Twelve LakhsFifty Thousand) to INR 5,27,40,000 /- (Rupees Five Crore Twenty-Seven Lakh Forty Thousand).

The details required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR") read with SEBI circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015 with respect to the preferential allotment is enclosed as Annexure-A

The Board Meeting commenced at 04:00 P.M. and concluded at 05:15P.M.

Kindly take the above on your record.



CIN-L27109PB1985PLC006476

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Thanking You,

FOR THE ATAM VALVES LIMITED

Natisha

Digitally signed by Natisha

Choudhary

Choudhary Date: 2022.09.19 17:22:08 +05'30'

NATISHA CHOUDHARY

(COMPANY SECRETARY AND COMPLIANCE OFFICER)

Date: 19th September, 2022

Place: Jalandhar

Annexure A **Issuance of Securities**

S.No	Particulars	Details		
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity shares		
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment			
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued	Total number of securities allotted – 11,49,000 Equity Shares of Face Value of Rs.10/-		
4	In case of Preferential Issue			
a.	Names of the Investors	Category		
	MR. AMIT JAIN EMERGING OPPORTUNITIES PRIVATE LIMITED MR. DINESH GUPTA MANISH KUMAR HUF MR. KINCHIT SUNIL KUMAR MEHTA MR. CHANDAN GARG MS. NATISHA CHOUDHARY (is currently	PROMOTER CUM MANAGING DIRECTOR NON PROMOTER NON PROMOTER NON PROMOTER NON PROMOTER NON PROMOTER COMPANY SECRETARY & COMPLIANCE		
	acting as company secretary to the company) MAHENDRA AGRAWAL HUF MS. JYOTI KETAN VAKHARIA MR. RAJESH VAISHNAV MS. RAJ RANI MR. RAJAT GARG	OFFICER (KMP) NON PROMOTER NON PROMOTER NON PROMOTER NON PROMOTER NON PROMOTER		



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b. Post allotment of securities - outcome of the subscription, issue price/ allotted price (in case of convertibles), number of investors

Outcome of the subscription:

Name of the Investors	No. of Equity	Category
	Shares	
	Allotted	
Mr. Amit Jain	6,00,000	Promoter cum
		Managing
		Director
Emerging opportunities private	99,000	Non Promoter
limited		
Mr. Dinesh Gupta	99,000	Non Promoter
Manish Kumar HUF	99,000	Non Promoter
Mr. Kinchit Sunil Kumar	51,000	Non Promoter
Mehta		
Mr. Chandan Garg	48,000	Non Promoter
Ms. Natisha Choudhary (is	48,000	Company
currently acting as company		Secretary &
secretary to the company)		Compliance
		Officer
Mahendra Agarwal HUF	33,000	Non Promoter
Ms. Jyoti Ketan Vakharia	24,000	Non Promoter
Mr. Rajesh Vaishnav	24,000	Non Promoter
Ms. Raj Rani	12,000	Non Promoter
Mr. Rajat Garg	12,000	Non Promoter

Issue price/ allotted price (in case of convertibles): Rs. 52/- per share (Out of which Rs. 13/- were deposited as Application money against *warrants by the warrant holders*)

Number of investors: 12

FOR THE ATAM VALVES LIMITED

Natisha

Digitally signed by Natisha Choudhary Choudhary Date: 2022.09.19 17:22:35 +05'30'

NATISHA CHOUDHARY

(COMPANY SECRETARY AND COMPLIANCE OFFICER)