

SPMC/2021

Dated: 08.02.2021

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| BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street. MUMBAI - 400 001 |
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Outcome of Board Meeting held on 8th February, 2021

Sub: Allotment of Unsecured, Tier II Subordinated Debts on a Private Placement basis - Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: Supra Pacific Management Consultancy Limited

Dear Sir,

With reference to our communication dated 12th January, 2021 intimating the Company's proposal to issue, Unsecured, Tier II Subordinated Debts (Sub Debts) on face value Rs. 1000 each ("NCDs"), aggregating Rs. 4 Cr on a private placement basis, and pursuant to Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that the Board of Directors of the Company has approved allotment of 9360 Nos Tier II Subordinated Debts at face value of Rs. 1000/- aggregating Rs.93,60,000 (Rupees Ninety-Three Lakh Six Thousand Only) as per following details:

| SL No | Particulars | Remarks |
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| 1 | Issue size (Rs. In Lacs) | Rs.93,60,000 (Rupees Ninety Three Lakh Six Thousand Only) |
| 2 | Type of Securities | Unsecured Tier II Subordinated Debts |
| 3 | Type of Issue | Private Placement of Tier II Subordinated Debt |
| 4 | Date of allotment | 08 th February, 2021 |
| 5 | Tenor | 5 years (60 Months) |
| 6 | Date of Maturity | 08 th February, 2026 |
| 7 | Coupon Rate | 11% Per Annum |
| 8 | Details of coupon/interest offered, Schedule of payment of coupon/interest and principal | Interest Payable on Monthly basis |
| 9 | Security, if any, created over the assets | NA |
| 10 | Special right / interest / privileges attached to the instrument, and changes thereof | NO |
| 11 | Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal | NIL |



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| 12 | Details of any letter or comments regarding payment/ non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any | NIL |
| 13 | Interest Payment Frequency | Monthly Basis |
| 14 | Details of redemption of debentures | Redemption Date: 08th February, 2026 |

This is for your kind information
For Supra Pacific Management Consultancy Ltd



Dipu George
Company Secretary