

SG Finserve Limited

April 22, 2023

To Secretary Listing Department **BSE Limited** Department of Corporate Services Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001

Scrip Code: 539199

Sub: Initial Disclosure under Fund raising by issuance of Debt Securities by LargeEntities.

This has reference to the Chapter XII of SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (updated as on April 13, 2022) issued by Securities and Exchange Board of India (SEBI) on "Fund raising by issuance of Debt Securities by Large Entities". In this regard, we hereby confirm that SG Finserve Limited has not been identified as a Large Corporate (LC) entity as on 31.03.2023, as per the framework provided in the aforementioned circular. The disclosure in prescribed format is also enclosed herewith as Annexure – XII-A for your reference and records.

This is for your kind information and record.

For SG Finserve Limited (Formerly known as Moongipa Securities Limited)

Ritu Nagpal Compliance Officer Sahil Sikka Chief Financial Officer

SG Finserve Limited



Annex - XII- A

Sl. No.	Particulars	Details
1	Name of the Company	SG FINSERVE LIMITED
2	CIN	L74899DL1994PLC057941
3	Outstanding borrowing of company as on 31 st March 2023 (in Rs. crore)	NIL
4	Highest credit rating during the previous FY along with name of the CRA	Highest Credit Rating: A1+ Name of Credit Rating Agency: CRISIL
5	Name of stock exchange in which the fine shall be paid, in case of shortfall in the Required borrowing under the framework.	Not Applicable

Format of the initial disclosure to be made by an entity identified as a Large Corporate.

Note: - Outstanding borrowing means Long Term borrowing of the Company.

We confirm that we are not a Large Corporate as per the applicability criteria given under the Chapter XII of SEBI Operational circular dated August 10, 2021.

For SG Finserve Limited

(Formerly known as Moongipa Securities Limited)

Ritu Nagpal Compliance Officer Sahil Sikka Chief Financial Officer