



**Mayukh Dealtrade Ltd.**

(CIN: L51219MH1980PLC329224)

Date: 10<sup>th</sup> August, 2023

To,  
BSE Ltd.  
The Corporate Relations Department,  
PJ Tower, Dalal Street, Fort,  
Mumbai-400001

BSE Script Code: 539519; ISIN: INE280E01020

**Subject: Statement of deviation(s) or variation(s) under Regulation 32 of SEBI (LODR) Regulations, 2015 for the quarter ended 30<sup>th</sup> June, 2023.**

Dear Sir(s),

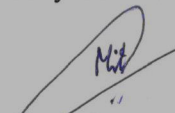
With reference to compliance under Regulation 32(1) (a) and (b) of the Securities Exchange Board of India (LODR) Regulation, 2015 the Company hereby submits to the Stock Exchange statement of deviation(s) or variation(s) in the utilization of funds raised by the Company for the quarter ended 30<sup>th</sup> June, 2023 for the Preferential Issues of 17,00,000 Equity Convertible Warrants into Equity Shares at a price of 6.90/- each i.e. (75%).

We hereby confirm that,

- a) there was no deviation in the utilization of proceeds of Preferential Issue of Equity Convertible Warrants into Equity Shares from the objects as stated in explanatory statement to the notice for the Extra-Ordinary General Meeting held on 17<sup>th</sup> November, 2022.
- b) there has been no variation in the use of proceeds of Preferential Issue of Equity Convertible Warrants into Equity Shares from the objects stated in explanatory statement to the notice for the Extra-Ordinary General Meeting held on 17<sup>th</sup> November, 2022.

Please take the same on your record and acknowledge the receipt of the same.

For Mayukh Dealtrade Limited

  
Mit Farunkumar Brahmbhatt  
Managing Director  
DIN: 06520600



Mumbai Office: Office No.101 on 1st Floor Crystal Rose CHS LTD, Datta Mandir Road, Mahavir Nagar,  
Kandivali West, Mumbai-400067

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Annexure-A Statement of Deviation or Variation																										
Name of listed entity			Mayukh Dealtrade Limited																							
Mode of Fund Raising			Preferential issue of 20000000 warrants to Non-promoters and out of which a). 96,00,000 Warrants convertible into Equity Shares during the quarter March, 2023. b). 17,00,000 Warrants convertible into Equity Shares during the quarter June, 2023.																							
Date of Raising Funds			During the quarter June, 2023 the Company has allotted 17,00,000 Warrants convertible into equity shares at a price of Rs. 6.90/- i.e. (75%)  Date of Allotment of Warrants into Equity Shares: <table border="1"><thead><tr><th>Date of Allotment</th><th>Convertible Warrants into equity</th><th>At price (75%)</th><th>Consideration received</th></tr></thead><tbody><tr><td>10.04.2023</td><td>4,00,000</td><td>6.90/-</td><td>27,60,000</td></tr><tr><td>22.05.2023</td><td>12,00,000</td><td>6.90/-</td><td>82,80,000</td></tr><tr><td>09.06.2023</td><td>1,00,000</td><td>6.90/-</td><td>6,90,000</td></tr><tr><td><b>Total</b></td><td><b>17,00,000</b></td><td></td><td><b>1,17,30,000</b></td></tr></tbody></table>				Date of Allotment	Convertible Warrants into equity	At price (75%)	Consideration received	10.04.2023	4,00,000	6.90/-	27,60,000	22.05.2023	12,00,000	6.90/-	82,80,000	09.06.2023	1,00,000	6.90/-	6,90,000	<b>Total</b>	<b>17,00,000</b>		<b>1,17,30,000</b>
Date of Allotment	Convertible Warrants into equity	At price (75%)	Consideration received																							
10.04.2023	4,00,000	6.90/-	27,60,000																							
22.05.2023	12,00,000	6.90/-	82,80,000																							
09.06.2023	1,00,000	6.90/-	6,90,000																							
<b>Total</b>	<b>17,00,000</b>		<b>1,17,30,000</b>																							
Total Amount Raised on warrant allotment and warrant converted into equity			Total 17,00,000 Warrants allotted by the Company during June, 2023 and has received Rs. 1,17,30,000.																							
Report filed for Quarter ended			30 <sup>th</sup> June, 2023																							
Monitoring Agency			Not Applicable																							
Monitoring Agency Name, if applicable			-																							
Is there a Deviation / Variation in use of funds raised			No																							
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders			NA																							
If Yes, Date of shareholder Approval			NA																							
Explanation for the Deviation / Variation			NA																							
Comments of the Audit Committee after review			NA																							
Comments of the auditors, if any			NA																							
Objects for which funds have been raised and where there has been a deviation, in the following table																										
Original Object	Modified Object, if any	Original Allocation	Modified Allocation	Funds Utilized	Amount of Deviation/ Variation for the quarter according to	Remarks, if any																				

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					applicable object	
To raise further capital in order to meet the funding and business requirements of the Company including in relation to, and for [funding the business growth, capital expenditure, expansion plans including investments in subsidiaries, Investment in good business entities either the same kind of business or other business, Investment in any company for creating group/associate companies, investment in any kind of Securities of any other company, exploring new initiatives, acquisition of business by making Investment or acquisition of stake in entities/ acquisition of companies as subsidiary for further expansion and diversification of the Business model, purchase any kind of property (Office premises/Factory/Godown/Land, etc.) for the company, Inter body corporate loans in the requirements of business, utilization for working capital, and other general corporate purposes] by way of fresh issue for cash and / or for consideration other than cash (including share swap).	Not Applicable	17,00,000  (Conversion of warrant into equity)	Not Applicable	Rs. 1,17,30,000/-  (Balance 75%)  (Total received Rs. 1,17,30,000/- out of which Rs. 1,16,79,295/- utilized till 30 <sup>th</sup> June, 2023 and balance Rs, 50,705/- was carry forward.)	Nil	NA
General Corporate Purposes						
Deviation or variation could mean:  (a) Deviation in the objects or purposes for which the funds have been raised or (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or (c) Change in terms of the contract referred to in the fund-raising document 1. e. prospectus, letter of offer, etc.						

Please take the same on your record and acknowledge the receipt of the same.

For Mayukh Dealtrade Limited

**Mit Tarunkumar Brahmbhatt**  
Managing Director  
DIN: 06520600



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