

APIS INDIA LIMITED

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AIL/CS/2023-24/313

June 20, 2023

To
The Manager,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001

Sub: Intimation pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

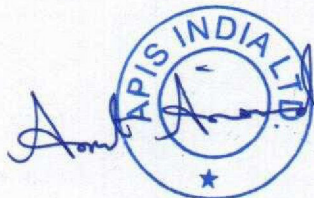
Dear Sir/Madam,

Pursuant to Regulation 30 and other applicable regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, we would like to inform you that, the Board of Directors at their meeting held on June 19, 2023 have inter-alia, considered and approved the transacted the following businesses:

1. ALLOTMENT OF EQUITY SHARES IN PURSUANT TO SCHEME OF AMALGAMATION

Allotment of 2,03,040 (Two Lacs Three Thousand Forty Only) Equity Shares of face value of INR 10/- (Rupees Ten each) to the equity shareholders of the Apis Natural Products Private Limited and Modern Herbals Private Limited (Amalgamating Companies) in pursuant to the amalgamation of Apis Natural Products Private Limited, Modern Herbals Private Limited with Apis India Limited ("the Company") in the terms of Part-II of the composite scheme of arrangement for amalgamation among Apis Natural Products Private Limited (Transferor Company-1), Modern Herbals Private Limited (Transferor Company-2) and Apis India Limited (Transferee Company) duly sanctioned by Hon'ble National Company Law Tribunal (NCLT), New Delhi Bench at Delhi vide order dated January 16, 2023 (Certified true copy was received by the Company as on January 19, 2023), and filing the application seeking for listing and trading permission of the shares issued pursuant to Scheme.

The said allotment has not resulted in any change in the paid up equity share capital of the Company as in terms of the Scheme, the number of shares issued by the Company to the shareholders of Apis Natural Products Private Limited, Modern Herbals Private Limited was exactly the same as the number of shares held by Apis Natural Products Private Limited, Modern Herbals Private Limited in the Company, which got cancelled due to the cross holdings. Hence, the paid up capital of the Company remains the same i.e. Rs.5,51,00,760/- (Five Crores One Lakh, Seven Hundred and Sixty) divided into



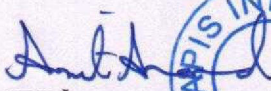
55,100,76/- (Fifty Five Lakh Ten Thousand Seventy Six) equity shares of Rs. 10/
(Rupees Ten) each.

The Board meeting commence at 03:00 P.M. and concluded at 04:00 P.M.

You are requested to kindly take the above on record.

Thanking You,

For **APIS India Limited**


Amit Anand

(Managing Director)

DIN: 00951321

Investor Email id: mail@apisindia.com

Encl: a/a

