

BROOKFIELD INDIA INFRASTRUCTURE MANAGER PRIVATE LIMITED

(FORMERLY KNOWN AS WIP (INDIA) PRIVATE LIMITED)

CIN: U67190MH2010PTC202800

Registered Office: Unit 1, 4th Floor, Godrej BKC, Bandra Kurla Complex, Mumbai, Maharashtra - 400051, India

Tel No.: +91 22 6600 0700 | Fax No.: +91 22 6600 0777 | Email: puja.tandon@brookfield.com

November 12, 2021

To,

BSE Limited

Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai – 400001
Maharashtra, India

Sub.: Intimation with respect to Corporate Credit Rating obtained by India Infrastructure Trust from CRISIL Limited

Ref.: India Infrastructure Trust - Scrip Code 542543

Dear Sir/ Madam

This is to inform that India Infrastructure Trust ("Trust") has voluntarily obtained a Corporate Credit Rating ("CCR") from CRISIL Limited, which has assigned "CCR AAA/Stable" rating (pronounced as CCR Triple A rating with Stable outlook) to the Trust on November 3, 2021 (copy of credit rating letter is enclosed herewith). This rating indicates highest degree of strength with regard to honouring debt obligations.

Please note that, since April 23, 2019 and as on date the Trust has no outstanding borrowings at standalone level.

You are requested to kindly take the same on record.

Thanking you,

Yours faithfully,

For India Infrastructure Trust

Brookfield India Infrastructure Manager Private Limited

(acting in its capacity as the Investment Manager of India Infrastructure Trust)

P. P. Desai



Pratik Desai

Compliance Officer

Encl.: a/a

CC: Axis Trustee Services Limited ("Trustee of the Trust")

Axis House, Bombay Dyeing Mills Compound,
Pandurang Budhkar Marg, Worli,
Mumbai - 400 025, Maharashtra, India

RL/ININTR/281256/Corporate Credit Rating/1121/20794/99926909

November 03, 2021

Mr. Kunjal Thackar
Chief Financial Officer
India Infrastructure Trust
Unit 1, 4th Floor, Godrej BKC
Bandra Kurla Complex
Mumbai City - 400051
9619962661

Dear Mr. Kunjal Thackar,

Re: CRISIL Corporate Credit Rating for India Infrastructure Trust

We refer to your request for a Corporate Credit Rating for India Infrastructure Trust.

CRISIL Ratings has, after due consideration, assigned a CCR AAA/Stable (pronounced as CCR triple A rating with Stable outlook) rating to India Infrastructure Trust. This rating indicates Highest degree of strength with regard to honoring debt obligations.

As per our Rating Agreement, CRISIL Ratings would disseminate the rating through its publications and other media, and keep the rating under surveillance. CRISIL Ratings reserves the right to withdraw, or revise the rating at any time, on the basis of new information, or unavailability of information, or other circumstances which CRISIL Ratings believes may have an impact on the rating.

Should you require any clarification, please feel free to get in touch with us.

With warm regards,

Yours sincerely,



Ankit Kedia
Associate Director - CRISIL Ratings



Nivedita Shibu
Associate Director - CRISIL Ratings



Disclaimer: A CRISIL Corporate Credit Rating reflects CRISIL Ratings' current opinion on the degree of strength of the rated company with regard to honoring debt obligations. A CRISIL Rating does not constitute an audit of the rated company by CRISIL Ratings, and is based on information provided by the rated company or obtained by CRISIL Ratings from sources it considers reliable. CRISIL Ratings does not guarantee the completeness or accuracy of the information on which the rating is based. A CRISIL Corporate Credit Rating is not a recommendation to buy, sell or hold any instrument issued by the rated company, and is not a comment on the market price or suitability for a particular investor of any such instrument.

CRISIL Ratings has a practice of keeping all its ratings under surveillance and ratings are revised as and when circumstances so warrant. CRISIL Ratings is not responsible for any errors and especially states that it has no financial liability whatsoever to the subscribers / users / transmitters / distributors of its ratings. For the latest rating information on any instrument / any company rated by CRISIL Ratings, please contact CRISIL RATING DESK at CRISILratingdesk@crisil.com or at (+91 22) 6691 3001 – 09.

CRISIL Ratings Limited

(A subsidiary of CRISIL Limited)

Corporate Identity Number: U67100MH2019PLC326247

CRISIL Rating Scale for Corporate Credit Ratings:

CCR AAA	The rating indicates <i>highest</i> degree of strength with regard to honoring debt obligations
CCR AA	The rating indicates <i>high</i> degree of strength with regard to honoring debt obligations
CCR A	The rating indicates <i>adequate</i> degree of strength with regard to honoring debt obligations
CCR BBB	The rating indicates <i>moderate</i> degree of strength with regard to honoring debt obligations
CCR BB	The rating indicates <i>inadequate</i> degree of strength with regard to honoring debt obligations
CCR B	The rating indicates <i>high risk</i> and greater susceptibility with regard to honoring debt obligations
CCR C	The rating indicates <i>substantial risk</i> with regard to honoring debt obligations
CCR D	The rating indicates that the entity is in <i>default</i> of some or all of its debt obligations.
CCR SD	The rating indicates that the entity has selectively defaulted on a specific issue or class of debt obligations but will continue to meet its payment obligations on other issues or classes of debt obligations.

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