

October 15, 2020

The National Stock Exchange of India Ltd.
Corporate Communications Department
"Exchange Plaza", 5th Floor,
Bandra-Kurla Complex, Bandra (East),
Mumbai – 400051

BSE Limited
Corporate Services Department
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai – 400 001

Scrip Symbol: RELIGARE

Scrip Code: 532915

Sub: Disclosure pursuant Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 – Religare Enterprises Limited ("the Company")

Dear Sir(s),

This is in continuation to our earlier announcement dated December 19, 2019.

In regard to the above, we would like to inform you that the Company has filed a copy of the Scheme of Amalgamation ("Scheme"), whereby four (04) direct/indirect wholly owned subsidiaries of the Company namely, Religare Comtrade Limited, Religare Insurance Limited, Religare Advisors Limited and Religare Business Solutions Limited will be merging with/into the Company subject to terms and conditions as provided in the Scheme, with National Stock Exchange of India Limited and BSE Limited on October 15, 2020. Furthermore, copy of the said Scheme has also been disseminated on the Company's website and can be accessed at www.religare.com

This is for your information and record please.

Thanking You,
For Religare Enterprises Limited



Reena Jayara
Company Secretary