

14th January, 2020

BSE Limited
P J Towers,
Dalal Street,
Mumbai – 400001

Scrip Code: 542066 Scrip Code: ADANIGAS

Dear Sir,

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Exchange plaza,

Mumbai - 400051

National Stock Exchange of India Limited

Bandra-Kurla Complex, Bandra (E)

We would like to inform that pursuant to the Shareholders' Agreement dated October 14, 2019 executed amongst Total Holdings SAS ("THS"), certain existing members of the promoter group of the Company and the Company ("SHA"), and the Share Purchase Agreement dated October 14, 2019, executed amongst THS and certain identified sellers forming a part of the promoters / promoter group of the Company, an open offer to the public shareholders of the Company ("Open Offer") was triggered under the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations"), pursuant to which THS has acquired 595 (Five Hundred Ninety Five) Equity Shares representing 0.0000541% of the paid-up share capital of the Company on January 14, 2020, in accordance with the Takeover Regulations.

Upon the completion of the Open Offer, THS has acquired certain rights in respect of the Company under the SHA, pursuant to which it has acquired control over the Company and has consequently become a 'promoter' of the Company, as defined under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Kindly take the same on your record.

Thanking you,

Yours faithfully,

For Adani Gas Limited

Company Secretary

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