

Ref. No.: WOCK/SEC/SE/2023-24/076

Date: 20th March, 2024

BSE Limited Corporate Relations Department P J Towers, Dalal Street Mumbai - 400 001 Scrip Code: 532300	National Stock Exchange of India Limited Listing Department Exchange Plaza Bandra Kurla Complex, Bandra (E), Mumbai - 400 051 NSE Symbol – WOCKPHARMA
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Dear Sir/Madam,

Re: Qualified institutions placement of equity shares of face value of ₹ 5 each (the “Equity Shares”) to qualified institutional buyers (“QIB”) by Wockhardt Limited under the provision of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, and Sections 42 and 62 of the Companies Act, 2013, read with Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014, each as amended, (the “Issue”)

Sub: Prior intimation for determination of Issue Price

Further to our letter bearing reference no. WOCK/SEC/SE/2023-24/075 dated 20th March, 2024, we wish to inform you in terms of Regulations 29(1) and 29(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the “SEBI Listing Regulations”) that a meeting of the Capital Raising Committee of the Company shall be held on Tuesday, 26th March, 2024 to *inter alia*, consider and determine the issue price of Equity Shares to be issued pursuant to the Issue, including any discount, not more than 5%, on the floor price calculated in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“SEBI ICDR Regulations”) and approved by the shareholders of the Company pursuant to a special resolution dated 14th August, 2023.

We request you to take the above on record pursuant to compliance under SEBI Listing Regulations.

**Thanking you,
For Wockhardt Limited**

**Rashmi Mamtura
Company Secretary**

