

LIKHITHA INFRASTRUCTURE LIMITED CIN: U45200TG1998PLC029911

May 14, 2021

To
The Secretary
National Stock Exchange of India Limited
Exchange Plaza,
Bandra-Kurla Complex, Bandra (East)
Mumbai - 400 051
Stock Symbol: LIKHITHA

To
The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street
Mumbai - 400 001
Stock Code: 543240

Sub: Undertaking regarding applicability criteria for fund raising by issuance of Debt

Securities by listed entities

Ref: SEBI circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018

We hereby confirm that Likhitha Infrastructure Limited does not fall under the criteria of 'Large Corporate' as of March 31, 2021 as per the applicability criteria mentioned under the aforesaid SEBI Circular.

This is for your information and records.

Thanking you,

Yours faithfully,

For Likhitha Infrastructure Limited

Sd/-

Santhosh Kumar Gunemoni Sambasiva Rao Ketineni Company Secretary Chief Financial Officer

(formerly known as Likhitha Infrastructure Private Limited)

Regd. Office: 8-3-323, 9th Floor, Vasavi's MPM Grand, Ameerpet "X" Roads, Yellareddy Guda, Ameerpet, Hyderabad, Telangana-500073.

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