

November 16, 2022

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400 001

BSE Scrip Code: 500390

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra Kurla Complex
Bandra (East), Mumbai 400 051

NSE Scrip Symbol: RELINFRA

Dear Sirs,

Sub.: Disclosure under Regulation 30 of the SEBI Listing Regulations – Conversion of Warrants into Equity Shares

Further to our letter dated July 19, 2021 and pursuant to Regulation 30 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 read with SEBI circular no. CIR/CFD/CMD/4/2015 dated September 9, 2015, we wish to inform you that the Company has today issued and allotted 1,21,00,000 equity shares of Rs. 10 each to VFSI Holdings Pte. Ltd, upon exercise of its right to convert the equivalent number of warrants held by it, along with payment made of the balance 75% of issue price. The aforesaid equity shares shall rank pari passu in all respect with the existing equity shares of the Company.

Thanking you.

Yours faithfully,

For Reliance Infrastructure Limited

Paresh Rathod
Company Secretary