

The Manager Listing Department The National Stock Exchange of India Limited Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051.	The Manager Department of Corporate Services BSE Limited Phiroze Jeejeebhoy Towers, Floor 25, Dalal Street, MUMBAI – 400 001
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Re.: Scrip Symbol: FEDERALBNK/Scrip Code: 500469

Sub: Outcome of the Board Meeting -Reg 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Madam/ Sir,

Pursuant to Regulation 30,42 and other applicable Regulations of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 (the Listing Regulations), we wish to inform you that at the meeting of the Board of Directors of the Bank held on June 19, 2020, the Board has taken following decisions:

- a) to hold the 89th Annual General Meeting (AGM) of the Bank on Thursday, July 16, 2020 at 11 am by way of Video Conference (“VC”) or Other Audio Visual Means (“OVAM”).
- b) the Register of Members and Share Transfer Books of the Bank will remain closed from Saturday, July 11, 2020 to Thursday, July 16, 2020 (both days inclusive) for the purpose of AGM.

Symbol	Stock Exchange	Type of Security	Book Closure	Record Date	Purpose
500469	BSE Limited	Equity Shares	Saturday, July 11, 2020 to Thursday, July 16, 2020 (both days inclusive)	Nil	89 th AGM
FEDERALBNK	National Stock Exchange of India Limited				

Further, the Bank has fixed Friday, July 10, 2020 as the cut-off date for the purpose of remote e-voting/ e-voting during the AGM, for ascertaining the names of the Shareholders holding shares either in physical form or in dematerialised form, who will be entitled to cast their votes electronically in respect of the businesses to be transacted at the AGM.

- c) for raising of funds by way of issuance of equity capital upto an aggregate amount of Rs. 4000 Crores (Rupees Four Thousand Crores only) or its equivalent amount in such foreign currencies inclusive of any premium, in one or more tranches, on such terms and conditions as it may deem fit by way of any mode i.e., either through Rights Issue, Private Placement, Qualified Institutions Placement (“QIP”), Preferential Issue, Further Public Offer/ (“FPO”), Global Depository Receipts (“GDR”), American Depository Receipts (“ADR”), Foreign Currency Convertible Bonds (“FCCB”) or through any other permissible mode or a combination thereof, as may be considered appropriate, subject to applicable regulatory/ statutory approvals and requirements. The Board further recommended the same for the approval of shareholders in the ensuing AGM by way of Special Resolution.
- d) for borrowing/ raising funds in Indian currency/ in equivalent foreign currency by way of issue of debt instruments including but not limited to Additional Tier I bonds (AT1 bonds), Tier II bonds, Long Term Bonds (Infrastructure & Affordable Housing), Masala Bonds, Green bonds, non-convertible debentures

or such other debt securities as may be permitted by RBI from time to time, up to Rs. 8000 Crores (Rupees Eight Thousand Crores only) in domestic market and/or overseas market, under one or more shelf disclosure document and/or under one or more letter of offers as may be issued by the Bank and in one or more tranches, on a private placement basis within the overall borrowing limits of the Bank. The Board further recommended the same for the approval of shareholders by way of special resolution at the forthcoming Annual General Meeting.

- e) to amend the Memorandum of Association of the Bank for increase of Authorised Capital of the Bank from Rs. 500,00,00,000 (Rupees Five Hundred Crores only) comprising 250,00,00,000 (Two Hundred Fifty Crore) equity shares of face value of Rs. 2/- each to Rs. 800,00,00,000 (Rupees Eight Hundred Crore only) comprising 400,00,00,000 (Four Hundred Crore) equity shares of face value of Rs. 2/- each and the Board further recommended the same for the approval of shareholders by way of ordinary resolution at the forthcoming Annual General Meeting and to modify/add required clauses in the Memorandum of Association of the Bank to include specific provisions relating to investment in Partnerships, undertaking derivative transactions and buying selling and dealing in derivatives, subject to applicable regulatory/statutory approvals and requirements. The Board further recommended the same for the approval of shareholders by way of special resolution at the forthcoming Annual General Meeting.

The aforesaid meeting commenced at 4.00pm and concluded at 7.00 pm

Kindly take the information on record.

Thanking you,
Yours faithfully,

For The Federal Bank Limited

Samir P Rajdev
Company Secretary