



Ref: SSFL/Stock Exchange/2022-23/49

Date: August 02, 2022

To  
BSE Limited,  
Department of Corporate Services  
P. J. Towers, 25<sup>th</sup> Floor,  
Dalal Street,  
Mumbai - 400001  
Scrip Code: 542759

To  
National Stock Exchange of India Limited,  
Listing Department  
Exchange Plaza, C-1, Block G  
Bandra Kurla Complex, Bandra (E)  
Mumbai - 400051  
Symbol: SPANDANA

Dear Sir/Madam,

**Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") - Allotment of Non-Convertible Debentures on a private placement basis.**

**Ref: Our letter No. SSFL/Stock Exchange/2022-23/47 dated July 26, 2022.**

In furtherance to our above referred letter and pursuant to Regulation 30 of the Listing Regulations, we wish to inform that Management Committee of the Board of Directors of the Company vide its resolution dated August 01, 2022, has approved and allotted 230 (Two hundred and thirty) Secured, Rated, Listed, Redeemable, Transferable, Non-convertible Debentures having face value of Rs.10,00,000/- (Rupees ten lakh only) each, at par, on a private placement basis in demat form, in consideration of an aggregate amount of Rs.23,00,00,000/- (Rupees Twenty-three crore only) issued through Disclosure Document dated August 01, 2022.

The details as required under the Listing Regulations read with SEBI Circular No. CIR/ CFD /CMD/4/2015 dated September 09, 2015 are as follows:

<b>Instrument Details</b>	230 (Two Hundred and Thirty) Secured, Rated, Listed, Redeemable, Transferable, Non-convertible Debentures
<b>Size of the Issue</b>	Rs.23,00,00,000/- (Rupees Twenty-three crore only)
<b>Whether proposed to be listed? If yes, name of the stock exchange(s)</b>	Yes National Stock Exchange of India Limited
<b>Tenure of the instrument</b>	72 months
<b>Date of allotment</b>	August 01, 2022
<b>Date of maturity</b>	August 01, 2028
<b>Interest rate payment</b>	12.29% p.a.
<b>Security of Issue</b>	Secured
<b>Special right/interest/privileges attached to the instrument and changes thereof</b>	Not Applicable
<b>Trustee to the Issue</b>	Catalyst Trusteeship Limited

We request you to kindly take on record the aforesaid information.

Yours Sincerely,  
Thanking you,  
**For Spandana Sphoorty Financial Limited**

**Ramesh Periasamy**  
Company Secretary and Compliance Officer