

November 14, 2022

The Asst. Vice President
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, 5<sup>th</sup> Floor
Plot No.C/1, G Block
Bandra–Kurla Complex
Bandra (East),
Mumbai – 400 051

The Deputy General Manager Corporate Relationship Dept. BSE Ltd.

1st Floor, New Trading Ring Rotunda Building, P. J. Towers Dalal Street, Fort Mumbai – 400 001

**Subject:** Security Cover Certificate under Regulations 54(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and revised format of security cover certificate, monitoring and revision in timelines vide SEBI circular dated May 19, 2022 **for September 2022.** 

Madam / Dear Sir.

Pursuant to Regulations 54(3) of LODR Regulations and Revised format of security cover certificate, the listed entity shall disclose the asset cover available in respect of non-convertible debt securities with its financial result in the format specified by the Board.

We would like to inform that Bank has unsecured Bonds in nature of Infrastructure Bonds, Additional Tier 1 and Tier 2 Bonds which are listed on Exchanges.

Being listed instruments mentioned above are unsecured in nature, Security Cover Certificate is reported as "Nil" in below Annexure 1 as prescribed in SEBI circular dated May 19, 2022.

In compliance with SEBI LODR, the above information is being hosted on the Bank's website at www.indusind.com.

Kindly take the above information on record and oblige.

Thanking you,

Yours faithfully, For IndusInd Bank Limited

**Anand Kumar Das Deputy Company Secretary** 



IndusInd Bank Limited, Building No. 7, Solitaire Corporate Park, Andheri-Ghatkopar Link Road, Chakala, Andheri E, Mumbai - 400 093, India. Tel: (0022) 66412200

Registered Office: 2401 Gen. ThImmayya Koad, Pune 411 001, India Tel.: (020) 2634 3201 Fax: (020) 2634 3241 Visit us at www.indusind.com CIN: L65191PN1994PLC076333

## **Annexure I- Format of Security Cover**

Column A	Column B	Colum n C <sup>i</sup>	Colum n D <sup>ii</sup>	Colum n E <sup>iii</sup>	Column F <sup>iv</sup>	Column G <sup>v</sup>	Colum n H <sup>vi</sup>	Column I <sup>vii</sup>	Colum n J	Column K	Column L	Column M	Column N	Colu mn O
Particular s		Exclusi ve Charge	Exclus ive Charg e	Pari- Passu Charge	Pari- Passu Charge	Pari- Passu Charge	Assets not offered as Securit y	Eliminati on (amount in negative	(Total C to H)	Related to only those items covered by this certificate				
	Description of asset for which this certificate relate	Debt for which this certifica te being issued	Other Secure d Debt	Debt for which this certifica te being issued	Assets shared by pari passu debt holder (includes debt for which this certificate is issued & other debt with pari-	Other assets on which there is pari- Passu charge (excludin g items covered in column		debt amount considere d more than once (due to exclusive plus pari passu charge)		Market Value for Assets charged on Exclusive basis	Carrying /book value for exclusive charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Market Value for Pari passu charge Assets <sup>viii</sup>	Carrying value/book value for pari passu charge assets where market value is not ascertainable or applicable  (For Eg. Bank Balance, DSRA market value is not applicable)	Total Value( =K+L +M+ N)
					passu charge)	F)				Relating to Column F				
		Book Value	Book Value	Yes/ No	Book Value	Book Value								
ASSETS														
Property, Plant and Equipment														
Capital Work-in- Progress														
Right of Use Assets														
Goodwill														
Intangible Assets														
Intangible Assets under Developme nt														
Investment s														

	ı											ı		,
Loans														
Inventories														
Trade Receivable s														
Cash and Cash Equivalents														
Bank Balances other than Cash and Cash Equivalents														
Others														
Total	Bonds issued by the Bank are unsecured in nature. Hence nil figure has been reported by the Bank.													
-														
LIABILITIE S														
Debt securities to which this certificate pertains														
Other debt sharing pari-passu charge with above debt														
Other Debt														
Subordinat ed debt		not to be filled												
Borrowings														
Bank														
Debt Securities					,									
Others														
Trade payables														

Lease Liabilities													
Provisions													
Others													
Total	В	onds is	sued by	the Bank	are unse	cured in	nature.	Hence r	nil figure h	as been reported	by the Ba	ınk.	
Cover on Book Value													
Cover on Market Value <sup>ix</sup>													
	Exclusiv e Security Cover Ratio			Pari-Passu Security Cover Ratio									