

November 14, 2022

**The Asst. Vice President
Listing Department
National Stock Exchange of India Ltd.**
Exchange Plaza, 5th Floor
Plot No.C/1, G Block
Bandra–Kurla Complex
Bandra (East),
Mumbai – 400 051

**The Deputy General Manager
Corporate Relationship Dept.
BSE Ltd.**
1st Floor, New Trading Ring
Rotunda Building, P. J. Towers
Dalal Street, Fort
Mumbai – 400 001

Subject: Security Cover Certificate under Regulations 54(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and revised format of security cover certificate, monitoring and revision in timelines vide SEBI circular dated May 19, 2022 **for September 2022.**

Madam / Dear Sir,

Pursuant to Regulations 54(3) of LODR Regulations and Revised format of security cover certificate, the listed entity shall disclose the asset cover available in respect of non-convertible debt securities with its financial result in the format specified by the Board.

We would like to inform that Bank has unsecured Bonds in nature of Infrastructure Bonds, Additional Tier 1 and Tier 2 Bonds which are listed on Exchanges.

Being listed instruments mentioned above are unsecured in nature, Security Cover Certificate is reported as “Nil” in below Annexure 1 as prescribed in SEBI circular dated May 19, 2022.

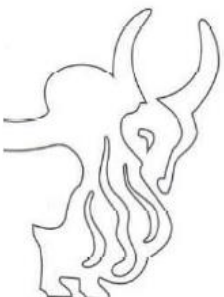
In compliance with SEBI LODR, the above information is being hosted on the Bank's website at www.indusind.com.

Kindly take the above information on record and oblige.

Thanking you,

Yours faithfully,
For IndusInd Bank Limited

Anand Kumar Das
Deputy Company Secretary



IndusInd Bank Limited, Building No. 7, Solitaire Corporate Park, Andheri-Gharkopar Link Road, Chakala, Andheri E, Mumbai - 400 093, India. Tel: (0022) 66412200

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CIN: L65191PN1994PLC076333

