

# **WORTH INVESTMENT & TRADING CO LIMITED**

**Registered Office:** 497/501, Village - Biloshi, Taluka - Wada, Thane - 421303,  
Maharashtra, India. **CIN:** L67120MH1980PLC343455

**Tel. No.:**022-62872900 **Email ID:** worthinvestmenttrading@gmail.com

**Website:** www.worthinv.com

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**Date:** 26<sup>th</sup> July, 2023

To,  
The Corporate Services Dept.  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai - 400001,  
Maharashtra, India.

**Scrip Code: 538451**

**Subject: Inadvertent typographical error in the submission of the Outcome of the Board Meeting held on 19<sup>th</sup> July, 2023 to the Stock Exchange.**

Dear Sir / Madam,

We would like to inform you that the Company has submitted the Outcome of the Board Meeting held on 19<sup>th</sup> July, 2023 to the Stock Exchange but inadvertently we have mentioned the number of equity shares to be issued as 69,60,440 but the same was offered by the Company and offer was only accepted for 50,00,000 equity shares. We have attached herewith revised details of the same.

Point No.: 02 of the Outcome of the Board Meeting held on 19<sup>th</sup> July, 2023 to the Stock Exchange to be read as under:

## **2. Issue of 50,00,000 Equity Shares under Preferential Issue:**

To issue up to 50,00,000 (Fifty Lakhs Only) fully paid-up equity shares of the Company of face value Rs. 10/- (Rupees Ten Only) at a price of Rs. 24.50/- (including premium of Rs. 14.50/- per equity shares) pursuant to the valuation report obtained from the Registered Valuer aggregating up to Rs. 12,25,00,000/- (Rupees Twelve Crores Twenty Five Lakhs Only) to (as listed in **Annexure-I**), ("Proposed Allottees") who are belonging to promoter group and non-promoter group, the preferential issue which will be in accordance with provisions of Sections 23, 42 and 62(1) (C) of the Companies Act, 2013 as amended, read with the Companies (Prospectus and Allotment of Securities) Rules, 2014, and the Companies (Share Capital and Debentures) Rules, 2014 as amended, Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure

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Requirements) Regulations, 2018, as amended (“the SEBI ICDR Regulations”), the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“the SEBI LODR Regulations”) and such other Acts / Rules / Regulations as may be applicable and subject to necessary approval of the Members of the Company at the ensuing 43<sup>rd</sup> Annual General Meeting and other regulatory authorities, as may be applicable.

Necessary information in respect of issuance of securities as per the SEBI Circular No.: CIR/CFD/CMD/4/2015 dated 09<sup>th</sup> September, 2015 and the SEBI Circular No.: SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13<sup>th</sup> July, 2013 read with Regulation 30 - Para A of Part A of Schedule III of the SEBI LODR Regulations, as amended from time to time are annexed herewith as **Annexure-I**.

Please take a note of the same and oblige.

**Thanking you,**

**Yours faithfully,**

**For Worth Investment & Trading Co Limited**

**Nimit Ghatalia**  
**Director**  
**DIN: 07069841**

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## **Annexure-I**

**Disclosure pursuant to the SEBI Circular No.: CIR/CFD/CMD/4/2015 dated 09<sup>th</sup> September, 2015 and the SEBI Circular No.: SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13<sup>th</sup> July, 2013 read with Regulation 30 - Para A of Part A of Schedule III of the SEBI LODR Regulations:**

<b>Sr. No.</b>	<b>Particulars</b>	<b>Details</b>
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity Shares
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Issue basis in accordance with Sections 42, 62 of the Companies Act, 2013 and rules made thereunder and Chapter V of the SEBI ICDR Regulations and other applicable Acts / Rules / Regulations.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Up to 50,00,000 (Fifty Lakhs Only) fully paid-up equity shares of the Company of face Value Rs. 10/- (Rupees Ten Only) at a price of Rs. 24.50/- (including premium of Rs. 14.50/- per equity shares) pursuant to the valuation report obtained from the Registered Valuer aggregating upto Rs. 12,25,00,000/- (Rupees Twelve Crores Twenty Five Lakhs Only).
4.	Issue Price	Rs. 24.50/-
5.	Names of the investors	As mentioned in Table-A of Annexure-I below.
6.	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	As mentioned in Table-A of Annexure-I below.
7.	in case of convertibles -intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable
8.	Any cancellation or termination of proposal for issuance of securities	Not Applicable

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	including reasons thereof	
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**Table-A of Annexure-I**

Sr. No.	Name of the Proposed Allottees	Category	Pre-Pref. Holding		Max. No. of Shares proposed to be issued and allotted	Post-Pref. Holding*	
			Number of Shares	% of Shares		Number of Shares	% of Shares (**)
1	Riddhi Trade Solutions Private Limited	Non Promoter	0	0	48000	48000	0.29
2	Karishma Mukesh Bhatia	Non Promoter	0	0	53000	53000	0.32
3	Rakesh V Shah Huf	Non Promoter	0	0	42000	42000	0.26
4	Shefali Sameer Bhujbal	Non Promoter	0	0	50000	50000	0.31
5	Chanchal Rakesh Kabra	Non Promoter	0	0	42000	42000	0.26
6	Shivam Hemant Nagrale	Non Promoter	0	0	48000	48000	0.29
7	Sameer Magan Bhujbal	Non Promoter	0	0	47000	47000	0.29
8	Rextar Plus Services Private Limited	Non Promoter	0	0	43000	43000	0.26
9	Kavita Sharma	Non Promoter	0	0	54000	54000	0.33
10	Ria Hemant Nagrale	Non Promoter	0	0	50000	50000	0.31
11	Freny Ankur Shroff	Non Promoter	0	0	54000	54000	0.33
12	Kavita Singh	Non Promoter	0	0	45000	45000	0.28
13	Prachi Amit Shah	Non Promoter	0	0	54000	54000	0.33
14	Marygold Health And Education Private Limited	Non Promoter	0	0	46000	46000	0.28
15	Govind Bajinath Sharma	Non Promoter	0	0	45000	45000	0.28
16	Vikas Malu	Non Promoter	0	0	48000	48000	0.29
17	Jigar Arvind Shah	Non Promoter	0	0	43000	43000	0.26
18	Varun Anil Parakh	Non Promoter	0	0	45000	45000	0.28
19	Chhaya Vijay	Non	0	0	48000	48000	0.29

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	Shroff	Promoter					
20	Sagar Dattatraya Meghe	Non Promoter	0	0	47000	47000	0.29
21	Black Hawk Properties Pvt Ltd	Non Promoter	0	0	48000	48000	0.29
22	Priti V Shah	Non Promoter	0	0	500000	500000	3.06
23	Vijaykumar B Shah	Non Promoter	0	0	500000	500000	3.06
24	Sumit Malhotra	Non Promoter	0	0	154080	154080	0.94
25	Trisha Malhotra	Non Promoter	0	0	154080	154080	0.94
26	Karan Monomer Private Limited	Non Promoter	0	0	308160	308160	1.89
27	Gemini Shah	Non Promoter	0	0	40000	40000	0.24
28	Paras Shah	Non Promoter	0	0	40000	40000	0.24
29	Pooja Shah	Non Promoter	0	0	20000	20000	0.12
30	Manisha Anil Bajaria	Non Promoter	0	0	216500	216500	1.33
31	Viraj Anil Bajaria	Non Promoter	75000	1.18	300000	375000	2.30
32	Chirag Jitendra Bajaria	Non Promoter	75000	1.18	200000	375000	2.30
33	Riya Shah	Non Promoter	0	0	195000	195000	1.19
34	Shlok Shah	Non Promoter	0	0	195000	195000	1.19
35	Jasmine Nanavati	Non Promoter	157000	2.48	100000	257000	1.57
36	Preyash Nanavati	Non Promoter	0	0	55140	55140	0.34
37	Dinesh Matalia	Non Promoter	0	0	102040	102040	0.62
38	Chetan Mehta	Non Promoter	250036	3.95	368000	618036	3.78
39	Bina Rajesh Ghatalia	Promoter	727465	11.49	184000	911465	5.58
40	Mira Mihir Ghatalia	Promoter	400000	6.32	184000	584000	3.58
41	Ekta Nimit Ghatalia	Promoter	0	0	184000	184000	1.13
					<b>5000000</b>		

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*\*The post-issue shareholding as shown above is calculated assuming full subscription and allotment of the equity shares.*

*\*\* Percentage are calculated including warrants*