

# A2Z INFRA ENGINEERING LTD.

CIN NO. L74999HR2002PLC034805



REF. No.:- A2ZINFRA/SE/2019-20/048

## BY E-FILING

07<sup>th</sup> January, 2020

To,  
**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Rotunda Building, Dalal Street,  
Mumbai-400 001

To,  
**National Stock Exchange of India Limited**  
Listing Department  
Exchange Plaza, 5<sup>th</sup> Floor  
Plot No. C/1 G Block, Bandra Kurla Complex,  
Bandra (E), Mumbai-400051

Fax-022-22722039  
BSE Code- 533292

Fax- 022-26598237/38  
NSE Code- A2ZINFRA

Dear Sir,

Sub: - Disclosure on defaults of payment of Interest/Repayment of Principal amount on Loans from Banks/Financial Institutions in terms of SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated November 21, 2019.

With reference to the SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated November 21, 2019 in respect of disclosure on defaults of payment of Interest/Repayment of Principal amount on Loans/revolving facilities like cash credit from Banks/Financial Institutions.

To comply with the requirements of the above said circular, please find enclosed the disclosure as per the prescribed format.

You are requested to please take the above information in your records.

Thanking you,

Yours Truly

For A2Z INFRA ENGINEERING LTD.

**Atul Kumar Agarwal**  
Company Secretary  
FCS-6453



Add: - Plot No. B-38, Institutional Area,  
Sector-32, Gurgaon-122001, Haryana

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## C2. Disclosure for loans including revolving facilities like cash credit from banks/financial institutions for the Quarter ended on December 31, 2019

S. No.	Particulars	In INR Crore
1.	<b>Loans/revolving facilities like cash credit from banks/financial institutions</b>	
A.	Total amount outstanding as on date	362.53
B.	Of the total amount outstanding, amount of default as on date	179.72
2.	<b>Unlisted debt securities i.e. NCDs and NCPRS</b>	
A.	Total amount outstanding as on date	Not applicable
B.	Of the total amount outstanding, amount of default as on date	Not applicable
3.	<b>Total financial indebtness of the Listed entity including short-term and long-term debt</b>	362.53

### Notes:

1. The Company had entered into Settlement agreement(s) (Agreements') with certain banks/assets reconstruction company ('the Lenders') namely SICOM Ltd., Standard Chartered Bank(SCB), DBS Bank Ltd., State Bank of India, ICICI Bank Ltd. and Edelweiss ARC, wherein it had settled the outstanding borrowings by issue of equity shares, upfront payments and deferred instalments. As at December 31, 2019, out of the total outstanding amount, INR 147.46 Crore (OTS amount) is due to the Lenders with whom Company has entered into Agreement(s). Further, out of that Company is in default of payments of INR 97.46 Crore which were due and payable pursuant to these Agreements.

Out of total outstanding amount of INR 97.46 Crore an amount of INR 20.00 Crore is assigned to pay through selling of immovable property owned by Company and exclusively mortgaged to SCB.

2. Allahabad Bank, Axis Bank Ltd., IDBI Bank Ltd., Kotak Mahindra Bank Ltd. and Union Bank of India are the lenders with whom Company has defaulted repayment of Loans including revolving facilities.

