

POST BOX NO. 10077
TEL. NOS.: +91 22 22197101
FAX :0091-22- 2207 1612 / 6772
Email: writetous@bbtcl.com
Website: www.bbtcl.com
CIN: L99999MH1863PLC000002



THE BOMBAY BURMAH TRADING CORPORATION, LIMITED

REGD. OFFICE : 9, WALLACE STREET, FORT,
MUMBAI 400 001, INDIA.

21st October, 2021

The Secretary
BSE Ltd.,
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI 400 001.
Scrip Code: 501425

Manager – Listing Department,
National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Plot No.C/1, 'G' Block,
Bandra-Kurla Complex,
Bandra (E),
MUMBAI 400 051.
Scrip Code: BBTC

Dear Sirs,

Sub: Intimation with respect to issuance of Non- Convertible Debentures

Further to our letter dated 17th October, 2021, we wish to inform you that the Debenture Issue Committee of the Board of Directors of the Corporation ('Committee') has approved an issue of 500 Principal Protected –Senior, Secured, Listed, Rated, Market Linked Redeemable Non-Convertible Debentures (NCDs) of the face value of Rs. 10,00,000/- (Rupees Ten Lakh only) each aggregating to Rs. 50 crores (Rupees Fifty Crores only) for cash, at par; on private placement basis.

The details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/ 2015 dated 9th September, 2015 are given in Annexure A to this letter.

Kindly take above on record and oblige.

Thanking You,

Yours faithfully,
For The Bombay Burmah Trading Corporation, Limited

Sanjay Kumar Chowdhary
Company Secretary & Compliance Officer
Encl: a/a

Issuance of Securities

Annexure A

Sr. No	Particulars	Information				
1	Size of the issue	Rs. 50 Crores/- (Rupees Fifty Crores Only) to be issued on Private Placement basis.				
2	Whether proposed to listed? If yes, name of the stock exchange(s)	Yes, Wholesale Debt Market Segment of BSE Limited				
3	tenure of the instrument - date of allotment and date of maturity;	<table border="1"><thead><tr><th>Date of Allotment</th><th>Date of Maturity</th></tr></thead><tbody><tr><td>25th October, 2021</td><td>24th January, 2024</td></tr></tbody></table> <p>The above shall be subject to any early acceleration event and mandatory redemption.</p>	Date of Allotment	Date of Maturity	25 th October, 2021	24 th January, 2024
Date of Allotment	Date of Maturity					
25 th October, 2021	24 th January, 2024					
4	Coupon/interest offered, schedule of payment of coupon/ interest and principal	<p>Coupon, if any, on XIRR basis shall be linked to the performance of Underlying Reference Index and shall be paid on the Maturity Date.</p> <p>Underlying Reference Index shall mean 10 Year Government Security 6.10% -GS 2031 having ISIN: IN0020210095 and Maturity on 12/07/2030, as published by FBIL and if the said index is discontinued or ceases to be available (for any reason whatsoever), then such index as may be stipulated by the Debenture Trustee (acting on the instructions of all the Debenture Holders).</p>				
5	charge/security, if any, created over the assets	Charge/Security shall be created within the statutory timeline.				
6	Special right/interest/privileges attached to the instrument and changes thereof	Not Applicable				
7	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	The Company has not delayed any payment of interest / principal amount.				
8	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable				



9	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures;	Redemption shall be at par and as per clause 3 above.
---	---	---

